

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF OHIO
WESTERN DIVISION**

In re)	Chapter 11
)	
SENCORP, <u>et al.</u> , ¹)	Case No. 09-12869 (JVA)
)	(Jointly Administered)
)	
Debtors.)	Honorable J. Vincent Aug, Jr.
)	

**NOTICE OF ENTRY OF BAR DATE ORDER ESTABLISHING
AUGUST 11, 2009 AT 4:00 P.M. PREVAILING EASTERN TIME AS
THE FINAL DATE AND TIME FOR FILING PROOFS OF CLAIM OR INTEREST**

PLEASE TAKE NOTICE THAT on July 2, 2009 the United States Bankruptcy Court for the Southern District of Ohio, Western Division (the “**Court**”) entered an order in the above-captioned chapter 11 cases (the “**Bar Date Order**”) (Doc. No. 280) requiring that all persons and entities who have or assert or may have or may assert, any Claim (as defined herein) other than an Excluded Claim (as defined herein) against the above captioned debtors and debtors-in-possession (“**Debtors**”), in the above-captioned bankruptcy cases, that arose prior to May 8, 2009 (the “**Petition Date**”) must file proofs of claim or interest against such Debtors, including each and every Claim asserted by such person or entity whether in the nature of a general unsecured, priority or secured Claim, on or before (i) 4:00 p.m. (prevailing Eastern Standard Time) on August 11, 2009 (the “**General Bar Date**”) and, (ii) 4:00 p.m. (prevailing Eastern Standard Time) on November 4, 2009 with respect to Claims of governmental units (the “**Government Bar Date**”) and together with the General Bar Date, the “**Bar Dates**”).

PLEASE TAKE FURTHER NOTICE THAT pursuant to the Bar Date Order, all persons or entities desiring to assert one or more Claim(s) against the Debtors must submit the original proof of claim form to the Noticing Agent so that it is actually received on or before the

¹ The Debtors in these Chapter 11 cases are: SENCORP, Senco Products, Inc., Senco Export, Inc., SenSource Global Sourcing, LLC, TyRex, LLC, Global Fastening Solutions, LLC, Agrifast, LLC, Nexicor, LLC, Omnifast, LLC, S C FINANCIAL, INC., Senco International, Inc., Sentron Medical, Inc., and Gregg Laboratories, Inc.

applicable Bar Date. Any person or entity who files a proof of claim and who wishes to receive a time-stamped copy of the filed claim form must also submit a second copy of the original and a self-addressed, stamped envelope at the time of filing. If you wish to assert a Claim against more than one Debtor, you must file a separate and original proof of claim in the bankruptcy case of each Debtor. Any creditor who fails to indicate a Debtor against whom the proof of claim is asserted will be considered a Claim against Senco Products, Inc. Any creditor who lists more than one Debtor on one proof of claim form shall be considered to be a Claim against the first Debtor listed. All proofs of claim must (i) be written in the English language, (ii) be denominated in lawful currency of the United States as of the Petition Date, (iii) conform substantially with the attached Proof of Claim form or Official Form No. 10, and (iv) be served so as to be received by the Noticing Agent on or before the applicable Bar Date. Proofs of Claim may be filed with the Noticing Agent via ordinary U.S. Mail, overnight courier, messenger or hand delivery at the following address:

If By First Class Mail:

The Garden City Group, Inc.
Attn: SENCORP
P.O. Box 9000 #6529
Merrick, NY 11566-9000

If By Hand Delivery or Overnight Mail:

The Garden City Group, Inc.
Attn: SENCORP
105 Maxess Road
Melville, NY 11747

SUCH PROOFS OF CLAIM OR INTEREST WILL BE DEEMED FILED ONLY WHEN ACTUALLY RECEIVED BY THE NOTICING AGENT. PROOFS OF CLAIM OR INTEREST TRANSMITTED TO THE NOTICING AGENT VIA TELECOPY, FACSIMILE OR ELECTRONIC MAIL WILL NOT BE ACCEPTED. A copy of the claims register is available by request from the Noticing Agent, The Garden City Group, Inc., 105 Maxess Road, Melville, NY 11747. A copy of the claims register will also be available at the Noticing Agent's website at <http://www.sencorp-reorg.com>.

PLEASE TAKE FURTHER NOTICE THAT for purposes of this Notice, "**Claim**" shall mean (a) the right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, legal, equitable, secured or

unsecured, (b) the right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured.

PLEASE TAKE FURTHER NOTICE THAT, all persons who, or entities which, fail to file a proof of claim or interest in the form and manner directed by the Bar Date Order on or before the applicable Bar Date shall be forever barred, restrained and enjoined from (a) asserting Claims that such person or entity possesses against the Debtors and their estates, and the Debtors and their estates shall be forever discharged from any and all indebtedness or liability with respect to such Claims; and (b) being treated as a creditor for purposes of voting upon, or receiving distributions under, any plan or plans of reorganization or liquidation of the Debtors, except that holders of the following Claims (the “**Excluded Claims**”) need not file proofs of claim by the applicable Bar Date:

- a. Claims that arose after the Petition Date that are entitled to administrative expense status and priority in payment under Sections 503(b) and 507(a)(1) of the Bankruptcy Code;
- b. Claims that arose as a result of goods received by the Debtors within 20 days of the Petition Date, for which the creditor has filed a valid 503(b)(9) Proof of Claim Form;
- c. Parties that have been satisfied for any claim they held as of the Petition Date;
- d. Claims asserted by a Debtor against another Debtor;
- e. Claims that are listed on the Schedules and (i) are not described as “disputed,” “contingent,” or “unliquidated,” (ii) are identified as against a specific Debtor, (iii) do not dispute the specific Debtor identified against or in which the claim is asserted; and do not dispute the amount or nature of the claim or interest as set forth in the Schedules;
- f. Claims for which a separate deadline has been fixed by the Court; and
- g. Claims that have been allowed by an order of the Court entered on or before the applicable Bar Date.

PLEASE TAKE FURTHER NOTICE THAT, as noted above, to the extent any claim is for goods received by the Debtors within 20 days prior to the Petition Date and you filed a timely and valid administrative expense claim under section 503(b)(9) of the Bankruptcy Code (a “**Section 503(b)(9) Claim**”) in accordance with the *Order Establishing Bar Date for Filing Requests for Payment of Administrative Expense Claims Under Sections 105 and 503(b)(9) of*

the Bankruptcy Code and Approving Form, Manner and Sufficiency of Notice of the Bar Date (Doc. No. 202) (the “**Section 503(b)(9) Bar Date Order**”), you are not required to file an additional claim for any such amounts identified in such Section 503(b)(9) Claim. However, the Bar Date Order shall not be construed to extend the time by which to file a timely Section 503(b)(9) Claim, which deadline shall be governed by the Section 503(b)(9) Order.

PLEASE TAKE FURTHER NOTICE THAT any person, entity or governmental unit that holds a claim that arises from the rejection of an executory contract or unexpired lease must file a proof of claim arising from the rejection of such executory contract or unexpired lease within thirty (30) days of the rejection of such executory contract or unexpired lease or by the applicable Bar Date, whichever is later, or on or before such date as this Court has fixed or may fix in the applicable rejection order.

PLEASE TAKE FURTHER NOTICE THAT Debtors have reserved the right to dispute, or to assert offsets or defenses to, any Claim as to amount, liability, classification or otherwise and to subsequently designate any Claim as disputed, contingent, unliquidated or undetermined; provided, however, that if the Debtors amend their Schedules to designate a Claim as disputed, contingent, unliquidated or undetermined, or to change the amount of a Claim reflected thereon, then, and in such event, the affected person or entity shall be granted thirty (30) days from the date of service of notice of such change to file a proof of Claim. Nothing set forth herein shall be deemed to preclude the Debtors from objecting to any Claim, whether scheduled or filed, on any grounds.

ANY PERSON WHO, OR ENTITY WHICH, IS REQUIRED TO FILE A PROOF OF CLAIM OR INTEREST HEREUNDER, BUT FAILS TO DO SO BY THE APPLICABLE BAR DATE, SHALL BE FOREVER BARRED, ESTOPPED AND ENJOINED FROM ASSERTING ANY CLAIM AGAINST THE DEBTORS OR THEIR ESTATES AND SHALL BE BARRED, ESTOPPED, AND ENJOINED FROM BEING TREATED AS A CREDITOR FOR PURPOSES OF VOTING ON SUCH PLAN OR PLANS OF REORGANIZATION OR LIQUIDATION THAT ARE PROPOSED IN THESE CHAPTER 11 CASES AND FROM

PARTICIPATING IN ANY DISTRIBUTION UNDER ANY PLAN OR PLANS OF REORGANIZATION OR LIQUIDATION THAT MAY BE CONFIRMED IN THESE CHAPTER 11 CASES.

Holders of Claims against the Debtors based on the Debtors' books and records are, or upon their filing, will be listed in the Debtors' Statements of Financial Affairs, Schedules of Assets and Liabilities, Schedules of Executory Contracts and Unexpired Leases, and Lists of Equity Security Holders (collectively, as amended from time to time, the "**Schedules**"). Additionally, a copy of the Schedules and the Bar Date Order are available for inspection during regular business hours at the Office of the Clerk, United States Bankruptcy Court for the Southern District of Ohio, Eastern Division, 221 East Fourth Street, Atrium Two, Suite 800, Cincinnati, Ohio 45202 or free of charge at the Noticing Agent's website at: **<http://www.sencorp-reorg.com>**. If you wish additional information concerning the filing of a proof of claim or interest, whether you are listed on the Schedules, or the manner in which you are listed on the Schedules, you may contact the Noticing Agent by mail at the address listed above.

Dated: July 2, 2009
Cincinnati, OH

Respectfully submitted,

LATHAM & WATKINS LLP

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- and -

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**ATTORNEYS FOR DEBTORS
AND DEBTORS-IN-POSSESSION**