

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF OHIO
WESTERN DIVISION**

In re:)	
)	Chapter 11
)	
TYREX, LLC,)	Case No.: 09-12876
)	
Debtor.)	Hon. J. Vincent Aug, Jr.
)	
)	
)	

SCHEDULES OF ASSETS AND LIABILITIES FOR TYREX, LLC

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF OHIO, WESTERN DIVISION**

**GENERAL NOTES AND STATEMENT OF LIMITATIONS,
METHODOLOGY AND DISCLAIMER REGARDING THE
DEBTORS' STATEMENTS AND SCHEDULES (the "Global Notes")**

GENERAL

On May 8, 2009 (the "Petition Date"), SENCORP, Senco Products, Inc., Senco Export, Inc., SenSource Global Sourcing, LLC, TyRex, LLC, Global Fastening Solutions, LLC, Agrifast, LLC, Nexicor, LLC, Omnifast, LLC, S C FINANCIAL, INC., Senco International, Inc., Sentron Medical, Inc., and Gregg Laboratories, Inc. (the "Debtors") each commenced a voluntary case under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of Ohio, Western Division (the "Bankruptcy Court"). The Schedules of Assets and Liabilities (the "Schedules") and Statement of Financial Affairs ("Statements"), including all attachments thereto, have been prepared pursuant to 11 U.S.C. § 521 and Rule 1007 of the Federal Rules of Bankruptcy Procedure by management of the Debtors and are unaudited.

While the Debtors' management has made every effort to ensure that the Schedules and Statements are accurate and complete based on information that was available at the time of preparation, inadvertent errors or omissions may have occurred. The Schedules and Statements remain subject to further review and verification by the Debtors. Unless otherwise noted, the information set forth herein is as of May 8, 2009; provided, however, that information regarding inventory is as of April 30, 2009. Subsequent receipt of information or an audit may result in material changes in financial data requiring amendment of the Schedules and Statements. The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States ("GAAP"), nor are they intended to be fully reconciled to the financial statements. The Debtors reserve their rights to amend the Schedules and Statements from time to time as may be necessary or appropriate. These Global Notes regarding the Debtors' Schedules and Statements comprise an integral part of the Schedules and Statements filed by the Debtors, and should be referenced in connection with any review of the Schedules and Statements. Moreover, these Global Notes are in addition to any specific notes contained in each of the Debtors' Schedules or Statements. The fact that the Debtors have included notes with respect to any specific item in the Schedules or Statements should not be interpreted as a decision by the Debtors to exclude the applicability of such a note to any other items in the remaining Schedules and Statements.

The Schedules and Statements have been signed by David T. Fyffe, Vice President-Corporate Financial Operations and Treasurer of SENCORP and an officer or manager of the other Debtors. In reviewing and signing the Schedules and Statements, Mr. Fyffe has

necessarily relied upon the efforts, statements, and representations of the accounting and non-accounting personnel of the Debtors. Mr. Fyffe has not (and could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors.

Book Value. Unless otherwise noted, each asset and liability of the Debtors is shown on the basis of the book value of the asset or liability in the Debtors' accounting books and records, rather than the current market values of such interests in property and/or liabilities. The Debtors reserve their right to amend or adjust the value of each asset or liability.

Liabilities. The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information available and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors also reserve their rights to change the allocation of liability to the extent additional information becomes available.

Pursuant to orders of the Bankruptcy Court, the Debtors have been granted authority to pay certain prepetition obligations to, among others, employees and taxing authorities. Accordingly, these liabilities have been or will be satisfied and may or may not be listed in the Schedules and Statements.

Reporting of Certain Information. The Debtors have sought to gather the information required in the Schedules and Statements and isolate business operations in order to file Schedules and Statements for each Debtor on an individual basis. However, because the Debtors have historically reported on a consolidated basis and operate under a consolidated cash management system, in certain instances it would be unduly burdensome for the purposes of these Schedules and Statements for the Debtors to separately identify transactions and reflect certain information, including setoffs, on an individual basis. Accordingly, the Schedules and Statements may not reflect all payments and setoffs made among the Debtors.

Insiders. In the circumstances where the Schedules and Statements require information regarding insiders and/or officers and directors, the Debtors have attempted to include therein each of the Debtors' (a) "directors" or "managers" (or persons in similar positions) and (b) employees that may be, or may have been during the relevant period, "officers" (or persons in control). The Debtors have attempted to exclude in such applicable Statements information relating to certain of their employees who, despite the title of their position with the Debtors (including, without limitation, certain employees with the title of "officer") are not considered to be true "officers" of the Debtors because, among other things, such employees (i) serve or served in a purely administrative and/or ministerial capacity, (ii) were not appointed by the Debtors' board of directors, and/or (iii) do not have or never had any material inside information as a result of their employment with the Debtors.

The listing of a party as an insider is not intended to be nor should it be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are hereby expressly reserved. Employees have been included in this disclosure for informational purposes only and should not be deemed to be “insiders” in terms of control of the Debtors, management responsibilities or functions, decision-making or corporate authority and/or as otherwise defined by applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose.

Agreements Subject to Confidentiality. There may be instances within the Schedules and Statements where names, addresses and/or amounts have been redacted. The omission of such information was appropriate or necessary due to the nature of an agreement between the Debtors and a third party, concerns of confidentiality or concerns for the privacy of an individual.

Excluded Assets and Liabilities. The Debtors’ books and records reflect certain accrued assets and intangible items, including goodwill, which the Debtors believe to be an unknown or an insignificant value. The Debtors’ books and records also reflect certain accrued liabilities that the Debtors do not believe constitute actual claims as of the Petition Date. As such, these assets and liabilities have been excluded from the Schedules and Statements.

Currency. Unless otherwise indicated, all amounts are reflected in U.S. dollars.

SCHEDULES OF ASSETS AND LIABILITIES

Schedule B.

Credits in the Ordinary Course of Business. In the ordinary course of their businesses, the Debtors apply credits against amounts otherwise due to vendors. Certain of these credits are subject to change. Vendor claims are listed at the amounts reflected on the Debtors’ books and records, which may include credits or allowances due from such creditors to the Debtors. The Debtors reserve all of their rights respecting such credits and allowances.

Causes of Action. The Debtors, despite their best efforts, may not have listed all of their causes of action against third parties as assets in the Schedules. The Debtors reserve all of their rights with respect to any causes of action they may have and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such causes of action.

Intellectual Property. Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been

terminated, or otherwise have expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise have expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all such intellectual property rights.

Other Personal Property. Prior to the Petition Date, the Debtors paid in full for the purchase of certain goods that were shipped after the Petition Date. In such instances, the payments are not reflected as assets in the Schedules.

Schedule D. Except as otherwise agreed pursuant to a stipulation or order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection or immunity from avoidance, of any lien purportedly granted to a secured creditor listed on Schedule D or perfected in any specific asset. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim. The descriptions provided in Schedule D are intended only to be a summary. Holders of claims that are secured by virtue of setoff rights or security deposits are not included in Schedule D.

As set forth in Schedule D, as of the Petition Date, the sum owed under the Second Amended and Restated Credit Agreement dated March 30, 2007 among SENCORP, Senco Products, Inc., the various financial institutions party thereto and Bank of America, N.A. ("BoA"), successor by merger to LaSalle Bank National Association, as global administrative agent (the "Credit Agreement"), was an aggregate amount of approximately \$23,000,000. The amount set forth in Schedule D is approximate and it is not an admission of any kind. The Debtors reserve all their rights concerning such stated amount. For informational purposes, the financial institutions that participate in the Credit Agreement are also set forth in Schedule D. The amount of their respective claims is stated as "unknown," given that the administrative agent customarily asserts the aggregate claim on behalf of the participants.

For each Debtor that has provided a guaranty of the Credit Agreement, Schedule D lists the amount of BoA's claim as "unknown," due to the contingent nature of the guaranty.

Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the Global Notes shall be deemed a modification or interpretation of the terms of such agreements.

Schedule E.

Wages. As noted above, the Bankruptcy Court entered an order granting the Debtors authority to pay certain prepetition employee wages, compensation, benefits and other related obligations (the “Employee Wage Order”). Pursuant to the Employee Wage Order, the Debtors believe that, other than claims of certain former and current employees in excess of the statutorily permitted priority amount, any employee claims for prepetition amounts have been or will be satisfied, and such satisfied amounts are not listed on Schedule E.

Taxes. Also as noted above, the Bankruptcy Court entered an order granting authority to pay certain prepetition sales, use, trust fund, property and other taxes (the “Tax Order”). Pursuant to the Tax Order, the Debtors were authorized to pay certain prepetition taxes and fees due and owing to taxing authorities consistent with the practices and policies in effect as of the Petition Date. Claims of taxing authorities that were satisfied pursuant to the Tax Order may or may not be included on Schedule E. Claims of taxing authorities that were satisfied in part pursuant to the Tax Order are reflected on Schedule E and listed as “contingent.”

Reservation of Rights. The listing of any claim on Schedule E does not constitute an admission by the Debtors that such claim is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve their rights to dispute the priority status of any claim on any basis. Moreover, the listing of any tax claim on Schedule E is not an admission or designation by the Debtors that such claim is a prepetition tax claim. The Debtors reserve their rights to treat any of these claims as postpetition claims.

Schedule F.

Customer Programs. The Bankruptcy Court entered an order granting authority to honor certain prepetition customer programs. Accordingly, certain debts arising out of customer programs may or may not have been included on the Debtors’ Schedules and Statements.

Executory Contracts. Schedule F reflects the prepetition amounts owing to, among others, counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or assumption and assignment of an executory contract or unexpired lease. In addition, Schedule F does not include rejection damage claims of the counterparties to executory contracts and unexpired leases that have been or may be rejected.

Bonus and SERP Payments. With respect to employee bonuses and payments under the Debtors’ Supplemental Executive Retirement Plan (“SERP”), Schedule F reflects amounts that accrued and remained unpaid as of the Petition Date. Schedule F does not, however, reflect payments that may accrue and become due and payable after the Petition Date.

Utility Company Setoffs. Schedule F reflects prepetition amounts owed to utility companies as of the Petition Date, according to the Debtors’ books and records. Pursuant

to section 366(c)(4) of the Bankruptcy Code, certain utilities, however, may have set off prepetition deposits against prepetition amounts owed. Accordingly, the exact amounts owed to utility companies as of the Petition Date may differ from the amounts reflected on the Debtors' books and records.

Payment of Certain Prepetition Claims. The Bankruptcy Court approved the payment of certain unsecured prepetition claims, including, without limitation, certain claims of critical vendors, shippers and warehousemen. To the extent that the Debtors have paid these claims, they are not reflected in Schedule F. However, the Debtors are still in the process of analyzing these claims, and accordingly, some of such claims may be reflected in Schedule F and may subsequently be paid in the ordinary course of business pursuant to the Court order. Moreover, certain amounts have been or may be classified as reclamation claims or claims pursuant to section 503(b)(9) of the Bankruptcy Code.

Other. The claims listed on Schedule F arose or were incurred on various dates and a determination of each date upon which each claim arose or was incurred would be unduly burdensome and cost prohibitive. Accordingly, not all such dates are included for each claim. All claims listed on Schedule F, however, appear to have arisen or to have been incurred prior to the Petition Date.

Schedule G.

Executory Contracts. The Debtors have not set forth executory contracts as assets in their Schedules and Statements. The Debtors' executory contracts have been set forth in Schedule G; they are not reflected in Schedule F, unless an amount was due under a particular contract as of the Petition Date.

Reservation of Rights. While every effort has been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth separately on Schedule G. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary. Inclusion of any agreement on Schedule G does not constitute an admission that such agreement is an executory contract or unexpired lease and the Debtors reserve all rights in that regard, including, without limitation, the right to challenge an agreement as not executory, expired pursuant to its terms, or terminated prepetition.

Claim Descriptions and Amounts. Any failure to designate a claim on the Debtors' Schedules as "contingent," ("C") "unliquidated," ("U") or "disputed" ("D") does not constitute an admission by the Debtors that such claim is not "contingent," "unliquidated," or "disputed." The Debtors reserve their rights to dispute, or to assert offsets or defenses to any claim reflected on the Schedules as to amount, liability, priority, status, or classification, or to otherwise subsequently designate any claim as

“contingent,” “unliquidated,” or “disputed.” Moreover, the Debtors reserve their rights to amend their Schedules as necessary and appropriate.

Claim amounts that could not be fairly quantified by the Debtors are scheduled as “unknown,” and with a C, U, and/or D notation, whichever is appropriate, given the individual circumstances.

STATEMENT OF FINANCIAL AFFAIRS

Question 3(b).

The responses to Question 3(b) do not include wages or salaries paid to employees during the stated 90-day period. With regard to amounts still owing, the Debtors refer to and incorporate by reference Schedules E and F.

Question 3(c).

The inclusion of a payment to an entity in response to Question 3(c) shall not be deemed to be an admission that the recipient of such payments is an “insider” within the meaning of the Bankruptcy Code and the Debtors reserve all rights in that regard.

In connection with amounts still owing, the Debtors refer to and incorporate by reference Schedules E and F.

Question 4.

The Debtors, despite their best efforts, may not have listed all of their causes of action against third parties as assets in the Statements. The Debtors reserve all of their rights with respect to any causes of action they may have and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such causes of action.

Moreover, Senco Products, Inc. is a party to more than 300 workers compensation claims brought by parties who are included in Schedule F. Such claims are not reflected in Senco Products, Inc.’s response to Question 4.

Question 5.

The Debtors routinely return property to sellers in the ordinary course of business for various reasons, including that the products were defective or damaged or were shipped erroneously. Other than these ordinary course items, the Debtors are not aware of any property that has been returned to a seller.

Question 9.

Global Fastening Solutions, LLC made certain payments related to debt counseling and/or bankruptcy and such payments were made for the benefit of all Debtors in these chapter 11 cases.

Question 13.

As stated above, the Debtors believe that pursuant to section 366(c)(4) of the Bankruptcy Code, certain utility providers may have applied prepetition deposits to prepetition obligations. At this time, the Debtors do not have a list of all utility providers that have set off prepetition deposits.

Question 19d.

The Debtors, in the ordinary course of conducting their business, may have provided financial information, including financial statements, to numerous parties including, among others, banks, customers, vendors, and landlords. The Debtors do not have a record of their delivery of all such financial statements and, accordingly, there may be certain entities that received a financial statement that were not included in the response to Question 19d.

United States Bankruptcy Court
Southern District of Ohio

In re TyRex, LLC
Debtor

Case No. 09-12876 (JVA)

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	5	1,150,939.73		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	2		0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		50.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	8		485,689.28	
G - Executory Contracts and Unexpired Leases	Yes	2			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		21			
Total Assets			1,150,939.73		
Total Liabilities				485,739.28	

In re **TyRex, LLC**

Case No. **09-12876 (JVA)**

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total >	0.00	(Total of this page)
Total >	0.00	

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re TyRex, LLC

Case No. 09-12876 (JVA)

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petitioner is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		TyRex, LLC 4270 Ivy Pointe Boulevard Cincinnati, OH 45245	-	500.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Durapsin (aka Tyrex LLC) Payroll Acct No. XXXXXXX2934 Fifth Third Bank 38 Fountain Square Plaza MD 10906B Cincinnati, OH 45263	-	0.00
		Rex Commercial Tools and Fasteners LLC (aka Tyrex, LLC) Acct No. XXXXXX4757 Bank of America Mail Code IL4-135-04-65 135 South LaSalle Street, Suite 425 Chicago, IL 60603	-	19,559.60
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
Sub-Total >				20,059.60
(Total of this page)				

4 continuation sheets attached to the Schedule of Personal Property

In re TyRex, LLC

Case No. 09-12876 (JVA)

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		General Accounts Receivable	-	354,003.05
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.		Installment Sales Payments: Golden Hawk Industries, S.A.	-	Unknown
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			

Sub-Total > **354,003.05**
(Total of this page)

Sheet 1 of 4 continuation sheets attached to the Schedule of Personal Property

In re TyRex, LLC

Case No. 09-12876 (JVA)

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.		Patent No. D462001 Screw Driving Tool	-	Unknown
		U.S. Patent No. 5988026 A Screw Feed and Driver for a Screw Driving Tool	-	Unknown
		U.S. Patent No. 7032482 Tensioning Device Apparatus for a Bottom Feed Screw Driving Tool for Use With Collated Screws	-	Unknown
		U.S. Patent No. 7082857 Sliding Rail Containment Device for Flexible Collated Screws used with a Top Feed Screw Driving Tool	-	Unknown
		U.S. Patent No. 7493839 Portable Screw Driving Tool with Collapsible Front End	-	Unknown
		U.S. Patent Application No. 20080223185/12131283 Attachment with Collapsible Front End for Portable Screw Driving Tool	-	Unknown
		U.S. Patent Application Np. 11303339 M&A for Attaching Ribs on Cago Trailers	-	Unknown
		U.S. Patent No. 1293594 A Hand-Held Fastener Driving Tool	-	Unknown
		U.S. Patent No. 95105894 Portable Screw Driving Tool With Collapsible Front End	-	Unknown
		U.S. Patent No. 6237827 Stapler and Method for the Attachment of Steel Framing (in the Debtor's former name, Duraspin Products, LLC)	-	Unknown
			Sub-Total >	0.00
			(Total of this page)	

Sheet 2 of 4 continuation sheets attached to the Schedule of Personal Property

In re **TyRex, LLC**

Case No. **09-12876 (JVA)**

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	NONE	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		Trademark: "Duraspin" Registration No. 2452141 (United States)	-	Unknown
		Trademark: "Tyrex" Registration No. 3442821 (United States)	-	Unknown
		Trademark: "Duraspin" Registration No. 833823 (australia)	-	Unknown
		Trademark: "Duraspin" Registration No. TMA565329 (Canada)	-	Unknown
		Application for Trademark: "Tyrex" Application No. 829916130 (Brazil)	-	Unknown
		Application for Trademark: " Tyrex" Application No. 132150800 (Canada)	-	Unknown
		Trademark: "Tyrex" Registration No. 6249049 (Community Trademark)	-	Unknown
		Trademark: "Duraspin" Registration No. 1664119 (Community Trademark)	-	Unknown
		Application for Trademark: "Duraspin" Application No. 823568970 (Brazil)	-	Unknown
		Trademark: "Duraspin" Registration No. 5502653 (China)	-	Unknown
23. Licenses, franchises, and other general intangibles. Give particulars.		Joint Development and Product Supply Agreement Dated: December 13, 2005 Between: DuraSpin Products, LLC and Techtronic Industries Co, Ltd.	-	Unknown
		Distributor Agreement Dated: October 1, 2007 Between: Rex Commercial Tools and Fasteners, LLC and Tapset Corporation	-	Unknown
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
			Sub-Total >	0.00
			(Total of this page)	

Sheet 3 of 4 continuation sheets attached to the Schedule of Personal Property

In re TyRex, LLC

Case No. 09-12876 (JVA)

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		See Attachment B.28	-	32,382.00
29. Machinery, fixtures, equipment, and supplies used in business.		See Attachment B.29	-	47,175.00
30. Inventory.		See Attachment B.30	-	697,320.08
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total >	776,877.08
(Total of this page)	
Total >	1,150,939.73

(Report also on Summary of Schedules)

Sheet 4 of 4 continuation sheets attached to the Schedule of Personal Property

In re TyRex, LLC

Case No. 09-12876 (JVA)

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN						
Account No. Allied Irish Bank 601 S. Figueroa Street Suite 4650 Los Angeles, CA 90017	-	Credit Facility Participant, see Bank of America Schedule D claim, herein Substantially all assets of the Debtor					Unknown	Unknown
		Value \$	Unknown				Unknown	Unknown
Account No. Bank of America, N.A., Successor by Merger to LaSalle Bank, N.A. 135 S. LaSalle Street, Suite 425 Chicago, IL 60603	-	Dated March 30, 2007 Guaranty under Senior Secured Second Amended and Restated Credit Facility Substantially all assets of the Debtor		X	X		Unknown	Unknown
		Value \$	Unknown				Unknown	Unknown
Account No. National City 3 East Fourth Street, Locator 25-C250B Cincinnati, OH 45202	-	Credit Facility Participant, see Bank of America Schedule D claim, herein Substantially all assets of the Debtor					Unknown	Unknown
		Value \$	0.00				Unknown	Unknown
Account No. RBS Business Capital (Citizens Bank) 53 State Street MBS970 Boston, MA 02109	-	Credit Facility Participant, see Bank of America Schedule D claim, herein Substantially all assets of the Debtor					Unknown	Unknown
		Value \$	Unknown				Unknown	Unknown
Subtotal (Total of this page)							0.00	0.00

1 continuation sheets attached

In re TyRex, LLCCase No. 09-12876 (JVA)Debtor**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

 Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

 Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

1 continuation sheets attached

In re TyRex, LLC
 Debtor

Case No. 09-12876 (JVA)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
 (Continuation Sheet)

**Taxes and Certain Other Debts
 Owed to Governmental Units**

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. OHIO DEPARTMENT OF TAXATION P.O. BOX 530 COLUMBUS, OH 43216-0530			EXCISE TAX				50.00	0.00
Account No.								
Account No.								
Account No.								
Account No.								
Subtotal (Total of this page)							50.00	0.00
Total (Report on Summary of Schedules)							50.00	0.00

Sheet 1 of 1 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Priority Claims

In re TyRex, LLC

Case No. 09-12876 (JVA)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. APEX SALES GROUP 352 EAST MAIN STREET COLLEGEVILLE, PA 19426		TRADE DEBT -				1,733.40
Account No. BASSO INDUSTRY CORPORATION NO 24 36TH ROAD TAICHUNG INDUSTRIAL ZONE TAIWAN 40768		TRADE DEBT -				48,192.00
Account No. CANOW-WESTERN, INC. 224 MERCURY CIRCLE POMONA, CA 91750		TRADE DEBT -				607.87
Account No. CENTRAL MERCANTILE COLLECTION SERVICES 822 E. GRAND RIVER BRIGHTON, MI 48116		TRADE DEBT -				181.04
Subtotal (Total of this page)						50,714.31

7 continuation sheets attached

In re TyRex, LLC

Case No. 09-12876 (JVA)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. CINCINNATI BELL PO BOX 748003 CINCINNATI, OH 45274			TRADE DEBT			122.87
Account No. CLERMONT COUNTY SEWER DISTRICT 4400 HASKELL LANE BATAVIA, OH 45103			TRADE DEBT			200.18
Account No. COMMERCIAL CONSTRUCTION MANAGEMENT & RES P.O. BOX 678 WILLIAMSBURG, OH 45176			TRADE DEBT			367.50
Account No. CONBOY, BRIAN 54 GROSVENOR BUFFALO, NY 14223			TRADE DEBT			371.59
Account No. DEENCH CORPORATION NO 18. 2ND INDUSTRIAL ROAD TAINAN, TAIWAN			TRADE DEBT			34,449.11
Sheet no. <u>1</u> of <u>7</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	35,511.25

In re TyRex, LLC

Case No. 09-12876 (JVA)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. DUKE ENERGY PO BOX 9001076 LOUISVILLE, KY 40290			TRADE DEBT			4,731.37
Account No. EASTGATE COMMERCIAL 758 OLD STATE ROUTE 74 CINCINNATI, OH 45245			TRADE DEBT			37,827.50
Account No. EHS/EMERT ELECTRIC INC. 151 CASTLEBERRY CT. MILFORD, OH 45150			TRADE DEBT			137.70
Account No. EMKAY INC. 805 W. THORNDALE AVENUE ITASCA, IL 60143			TRADE DEBT			22,736.47
Account No. FEDERAL EXPRESS P.O. BOX 371461 PITTSBURGH, PA 15250			TRADE DEBT			2,264.91
Sheet no. <u>2</u> of <u>7</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	67,697.95

In re TyRex, LLC

Case No. 09-12876 (JVA)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W J C					
Account No. FEDEX FREIGHT 4103 COLLECTION CENTER DRIVE CHICAGO, IL 60693			TRADE DEBT				139.15
Account No. FEDEX NATIONAL LTL P.O. BOX 95001 LAKELAND, FL 33804-5001			TRADE DEBT				7,217.42
Account No. FLASHPOINT ENTERPRISE, LLC 2808 LAUREL-PT. ISABEL ROAD MOSCOW, OH 45153			TRADE DEBT				20,516.02
Account No. FMI COMMUNICATIONS 110 BOGS LANE SUITE 241 CINCINNATI, OH 45246			TRADE DEBT				4,000.00
Account No. GERRARDS LIMITADA AV MARCIANO BAPTISTA 26 FL 3 FLAT F ED CHONG FOK COMMERCIAL CENTER MACAU			TRADE DEBT				181,685.00
<p align="right">Subtotal (Total of this page)</p>							213,557.59

Sheet no. 3 of 7 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

In re TyRex, LLC

Case No. 09-12876 (JVA)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. GULFEAGLE SUPPLY 903 LOOKOUT DRIVE PENSACOLA, FL 32505			TRADE DEBT				350.00	
Account No. HALO BRANDED SOLUTIONS 5140 PAYSHERE CIRCLE CHICAGO, IL 60674			TRADE DEBT				2,731.82	
Account No. INTERTEK TESTING SERVICES NA, INC. PO BOX 405176 ATLANTA, GA 30384-5176			TRADE DEBT				5,213.50	
Account No. KENTEC, INC. 3250 CENTERVILLE HIGHWAY SNELLVILLE, GA 30039-6114			TRADE DEBT				209.29	
Account No. KEY EQUIPMENT FINANCE PAYMENT PROCESSING P.O. BOX 203901 HOUSTON, TX 77216-3901			TRADE DEBT				472.83	
Sheet no. <u>4</u> of <u>7</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	8,977.44

In re TyRex, LLC

Case No. 09-12876 (JVA)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. MOBILE ELECTRONICS CO., LTD 39 SEC 3 CHUNG-CHING ROAD TAYA TAICHUNG HSIEN TAIWAN 428			TRADE DEBT				60.00	
Account No. PRO-STAFF SALES, INC. 6080 WELLINGTON AVENUE GAINESVILLE, GA 30506			TRADE DEBT				1,427.11	
Account No. PROTONEXT 4728 VICBARB LANE CINCINNATI, OH 45244			TRADE DEBT				2,719.00	
Account No. SENCO PRODUCTS, INC. 4270 IVY POINTE BLVD. CINCINNATI, OH 45245			TRADE DEBT				11,063.91	
Account No. SOCIUS 1 7003 POST ROAD SUITE 300 DUBLIN, OH 43016			TRADE DEBT				12,452.50	
Sheet no. <u>5</u> of <u>7</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	27,722.52

In re TyRex, LLC

Case No. 09-12876 (JVA)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No. SPRINT WORKS- A DIVISION OF BALLOON WORK 7208 WINDING WAY CINCINNATI, OH 45236		-	TRADE DEBT			359.97	
Account No. SPRINT P.O. BOX 219100 KANSAS CITY, MO 64121		-	TRADE DEBT			227.83	
Account No. STRONGHOLD DURASPIN LLC F/K/A EASTGATE DEVELOPMENT 758 OLD STATE ROUTE 74 CINCINNATI, OH 45245		-	LITIGATION CLAIM	X	X	X	Unknown
Account No. TECHTRONIC INDUSTRIES CO. LTD. UNITS B-F, 24/F., CDW BLDG. 388 CASTLE PEAK RD. TSUEN WAN NT		-	TRADE DEBT			4,153.05	
Account No. VERST GROUP LOGISTICS P.O. BOX 634104 CINCINNATI, OH 45263-4104		-	TRADE DEBT			9,965.40	
Subtotal (Total of this page)						14,706.25	

Sheet no. 6 of 7 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

In re TyRex, LLC

Case No. 09-12876 (JVA)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W J C					
Account No.			TRADE DEBT				
WAHL MARKETING COMMUNICATIONS 6250 LAKOTA DRIVE CINCINNATI, OH 45243		-					2,299.00
Account No.			TRADE DEBT				
WIL.COM ASSOCIATES 9093 RON CIRCLE NW MASSILLON, OH 44646		-					582.87
Account No.			TRADE DEBT				
YITIAN (NANJING) HARDWARE CO LTD SHANGFANG SCIENCE TECHNOLOGY ZONE JIANGNING NANJING JIANGSU CHINA 211103		-					63,920.10
Account No.							
Account No.							

Sheet no. 7 of 7 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page)

66,801.97

Total
(Report on Summary of Schedules)

485,689.28

In re TyRex, LLCCase No. 09-12876 (JVA)

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
CANADIAN INDUSTRIAL DISTRIBUTORS, INC. 951 ROWNTREE DAIRY ROAD WOODBRIIDGE, ONTARIO L4L 8Z5 CANADA	Distributorship Agreement
CANOW-WESTERN INC. 224 MERCURY CIRCLE POMANA, CA 91750	Sales Representative Agreement
EASTGATE DEVELOPMENT PARTNERSHIP 758 OLD STATE ROUTE 74 CINCINNATI, OH 45245	Lease with Eastgate Development (for Old Route 74)
FMI COMMUNICATIONS, INC. 110 BOGGS LANE, STE 211 CINCINNATI, OH 45246	World Wide Web Site Development Agreement
GERRARDS LIMITADA AV MARCIANA BAPTISIA 26FL.3.FLAT F, ED CHONG FOK COMM CENTER MACAU, HONG KONG	Product Supply Agreement
GOLDEN HAWK INDUSTRIES S.A. LEGAL DEPARTMENT ZONA FRANCA, PRIVACA, BODEGA 16 RIONEGRO, ANTIOQUIA, COLUMBIA	Consulting/Royalty Agreement
GOLDEN HAWK INDUSTRIES, S.A. LEGAL DEPARTMENT ZONA FRANCA, PRIVADA BODEGA 16 RIONEGRO, ANTIOQUIA, COLUMBIA	Consulting/Royalty Services Agreement
ITT WATER & WASTEWATER AB S-361 80 EMMABODA SWEDEN	Global Coexistence Agreement
NYK LOGISTICS (AMERICAS) INC. 300 LIGHTING WAY SECAUCUS, NJ 07094	Rates & Service Agreement
PHOENIX INTERNATIONAL FREIGHT SERVICES, 712 NORTH CENTRAL AVENUE WOOD DALE, IL 60191	Service & Payment Agreement (Including Customs POA)

In re **TyRex, LLC**

Case No. **09-12876 (JVA)**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
POPPERS HOLDING, B.V. 8218 NJ LELYSTAD AT THE PASCALLAAN 88 NETHERLANDS	TyRex International Distribution Agreement
PRO-STAFF SALES, INC. 6080 WELLINGTON AVENUE GAINESVILLE, GA 30506	Sales Representative Agreement
SENCO LATIN AMERICA CALLE 36 NO 66B46 ITAGUI, ANTIOQUIA, COLUMBIA	Distribution Agreement
SENCO LATIN AMERICA PRESIDENT CALLE 36 NO 66B-46 ITAGUI, ANTIOQUIA, COLUMBIA	Consulting/Royalty Agreement
SKEHAN & ASSOCIATES, INC. 3717 DEL PRADO BLVD, #3 CAPE CORAL, FL 33904	Sales Representative Agreements
TAPSET CORPORATION 23390 AIRPARK BLVD CALUMET, MI 49913	Distributor Agreement
TECHTRONICS INDUSTRIES CO., LTD UNITS C-F, 24/F CDW BUILDING 388 CASTLE PEAK ROAD TSUEN WAY, ,N.T. , HONG KONG	License Agreement
TECHTRONICS INDUSTRIES CO., LTD UNITS C-F 24/F CDW BUILDING, 388 CASTLE PEAK ROAD TSUEN WAN, N.T., HONG KONG	Joint Development & Products Supply Agreement
TRAVELERS CASUALTY & SURETY COMPANY ONE TOWER SQUARE HARTFORD, CT 06183	Customs Bond Agreement

In re TyRex, LLC

Case No. 09-12876 (JVA)

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

SEE ATTACHMENT H

**United States Bankruptcy Court
Southern District of Ohio**

In re **TyRex, LLC**
Debtor(s)

Case No. **09-12876 (JVA)**
Chapter **11**

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Treasurer and Manager of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **22** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **June 15, 2009**

Signature **/s/ David T. Fyffe**
David T. Fyffe
Treasurer and Manager

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

Attachment B.28
Office Furniture and Equipment

Description of Property	Current Value
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The current value of office furniture and equipment, itemized below, is reflected at its aggregate net book value as of 05/08/09

System No	Description	Acquisition Date
000007	HIGH BACK UPH CHAIR	04/01/2005
000012	CONFERENCE ROOM TABLE	07/15/2005
000013	LAPTOPS	07/15/2005
000014	INKJET	07/15/2005
000015	PHONE SYSTEM	07/15/2005
000016	LAPTOPS	07/15/2005
000019	CDW COMPUTER EQUIPMENT	08/01/2005
000020	LCD TELEVISION	08/26/2005
000021	TRADE SHOW BOOTH	02/15/2006
000027	BLINDS/DRAPERIES	02/01/2006
000028	LOBBY DISPLAY	11/04/2005

Net Book Value as of 05/08/09

\$32,382

**Attachment B.29
Machinery and Equipment**

Description of Property	Current Value
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The current value of machinery and equipment, itemized below, is reflected at its aggregate net book value as of 05/08/09

System No	Description	Acquisition Date	
000010	TORQUE TRANSDUCER 10NM	04/01/2005	
000018	INGERSOLL RAND COMPRESSOR	08/15/2005	
000029	FORKLIFT	09/01/2005	
000030	D600-AC	12/19/2007	
000031	TY5100	09/04/2007	
000032	TY5500	10/01/2007	
000033	14.4V CUT OUT SAW (TY1100)	02/01/2008	
			Net Book Value as of 05/08/09 \$47,175

**Attachment B.30
Inventory**

Item ID	Description	Extended Cost
08D300WB	Sen Decking Screw 8 x 3"	\$27,662.96
08L175YB	Sen Sheathing Screw 8x1 3/4	\$113,801.16
CHN8125D	#8x1-1/4" wafer/nibs, #2 sq. drive, hi-lo, spoon pt., exterior, tub, 1m	\$1,630.06
CHN8200D	#8 X 2", wafer/nibs, #2 sq. drive, hi-lo, spoon pt., exterior, tub, 1m	\$4,418.70
DCT8250ST	#8x2 1/2", trim head, #2 sq, coarse, type 17 pt, 304 stainless, tub, .8m	\$113.18
GCS0150B	1 X 1/2 Dry to Wood Bulk	\$1,886.32
GCS7200	#7x2" bugle, #2 phillips, coarse, sharp point, phosphate, tub, 1m	\$7.01
GFD6125BP	Gypsum Board Screw 6 x 1 14" black/grey phosphate	\$18,764.28
GFD6162B	#6x1-5/8" bugle,#2 phillips, fine thread, drill point, zinc, bulk pack, 4m	\$3,483.00
GFP6162	#6x1-5/8" bugle, #2 phillips, fine thread, pilot pt. driller, zinc, tub, 1m	\$4,907.76
GFP6200	#6x2" bugle, #2 phillips, fine thread, pilot point driller, zinc, tub, 1m	\$1,383.67
GFP7250	#7 x 2 1/2" bugle, #2 phillips, fine thread, pilot pt. driller, zinc, tub, .8m	\$852.70
GFP8162B	#8 x 1 5/8" Drywall to Heavy Steel Clr Zinc/Chrom Bugle Pilot #2 Phillips Bulk, 4m	\$1,512.76
GFS6100BP	"6 X 1" bugle, #2 phillips, fine thread, sharp, Phosphate	\$10,499.04
GFS6125B	#6x1-1/4" bugle, #2 phillips, fine thread, sharp point, zinc, bulk pack, 4m	\$308.48
GFS6162	#6x1-5/8" bugle, #2 phillips, fine thread, sharp point, zinc, tub, 1m	\$2,296.84
GFS6162B	#6x1-5/8" bugle,#2 phillips, fine thread, sharp point, zinc, bulk pack, 4m	\$2,228.00
GFS6162BP	#6x1-5/8" Bugle, 2 phillips, sharp, Gray phosphate	\$3,397.00
GFS6162P	#6 x 1-5/8" Bugle, 2 Phillips, Sharp, Gray Phosphate	\$14,385.96
GFS6200	#6x2" bugle, bugle, #2 phillips, fine thread, sharp point, zinc, tub, 1m	\$1,754.90
GHS6125B	Blank Discription	\$1,080.00
MCT7200AQGD	#7 x 2" Square Drive, Round Head Washer, Type 17 Point, Exterior Finish, 1m	\$4,196.10
MCT7250AQGD	#7 x 2-1/2" Square Drive, Round Washer Head, Type 17 Point, Exterior Finish, 0.8m	\$4,088.45
MCT8125AQZB	#8x1 1/4" Round Washer Head, #2 Square Drive, Coarse, Type 17 Point, Clear Zinc	\$7,903.76
MFD0075NZK	#10 x 3/4" Metal to Metal Screw	\$514.08
MFD0075Q	#10 x 3/4" Metal to Metal Clr Zinc/Chrom Pan Drill #2 Square, 1m	\$3,406.80
MFS0100B	#10 x 1" Metal to Metal Clr Zinc/Chrom Pan Sharp #2 Phillips Bulk, 4m	\$5,271.80
MFS7044PP	#7 x 7/16" Phillips Drive, Framing Pan Head, Dual Fine Thread, Sharp Point, Gray Phosphate Coating	\$896.00
MFS8050	#8x 1/2" pan head, #2 phillips, fine, sharp point, zinc, tub, 1m	\$84.15
MFS8075D	#8x 3/4" pan head, #2 phillips, fine, sharp point, zinc, tub, 1m	\$887.52
MFS8100B	#8 x 1" Metal to Metal Clr Zinc/Chrom Pan Sharp #2 Phillips Bulk, 4m	\$4,184.96
NPP4225	2-1/4,.113D,#2PH,20-D Plastic Strip	\$14,313.32
NPP4300	3" X 113 20D Nailscrew YZ PH 1M Ballistic Nailscrew	\$6,826.60
NPP5250	2 1/2 x .120 flat head ballistic point, yellow zinc, 20-D Platic Strip	\$3,187.50
NPS4150	1-1/2",.113D,#2PH,YZ,15-D Sheet Coil	\$2,017.80
NSP4225	2 1/4" x 113 20D Nailscrew YZ SQ 1.5	\$28,415.84
NSP5175	1-3/4,.120D,#2PH,20-D Plastic Strip	\$1,217.30
NSP5225D1	2 1/4 x .120 20D PT2000 nailscrew Gray, 1m	\$31,343.88
NSP5225D2	2 1/4 x .120 20D PT2000 nailscrew tan, 1m	\$33,751.12
NSP5225D3	2 1/4 x .120 20D Composite Nailscrew, Cedar, 1m	\$14,674.40
NSP5225D4	2 1/4 x .120 #2 Square Plastic Composite Decking W. Brown Screw	\$12,623.00
NSP5250	2 1/2 x .120 Flat Head Ballistic Point Yellow Zinc 20-D Plastic Strip SQ Drive	\$27.36
NSP5250D	2 1/2 x .120 20D PT2000 Composite Nailscrew	\$4,326.14
NSW4250D	2 1/2 x .113 15D nailscrew PT2000 square drive, .8m	\$1,970.01
NSW4300D	3 x .113 15D Nail Screw, PT2000, Square Drive, 0.8m	\$6,526.36
NSW5225D	2 1/4 x .120 15D PT2000 nailscrew, .8M	\$1,344.00
PTHDNS212113PH	2-1/2 x .113 Exterior Decking Pneuscrew, 20* Plastic Strip, Phillips Head	\$42.29
PTHDNS300113PH	3 x .113 Exterior Decking Pneuscrew, 20* Plastic Strip, Phillips Head	\$51.47
PTWCNS214CSQ	2-1/4 x .120 Composite Decking Pneuscrew, 15* Wire Coil, Square Drive	\$33.18
SCS0150B	#10x 1 1/2" flat head, #2 sq., coarse, sharp, yellow zinc, bulk pack, 4m	\$12,019.20
SCS8175	#8x1-3/4", flat head, #2 sq., coarse, sharp point, yellow zinc, tub, 1m	\$8.00
SFD0125B	#10x1-1/4" wafer head, #2 sq, fine, #3 Tek point, zinc, bulk pack, 4m	\$2,411.64
SFD0125WQZB	#10x1-1/4" Square Drive, Wafer Head, Fine Thread, Drill Point, Clear Zinc Finish, Bulk Pack	\$20,182.40

**Attachment B.30
Inventory**

Item ID	Description	Extended Cost
SFD8100NZK	#8 x 1", #2 Phillips, Reduced Wafer, drill pt, C Zinc, 1k box	\$103.17
SFP8200ZK	#8X 2 FLAT HEAD FINE PILOT SQ CLEAR	\$149.09
SFS8150	#8x1-1/2" flat head, #2 sq, fine, sharp point, zinc 16 to 25 gauge, tub, 1m	\$7.91
SFW0125B	#10x 1 1/4" wafer/nibs, #2 sq, fine, winged driller, zinc, bulk pack, 4m	\$2,000.32
SFW0150B	Sheathing Screw 10X1 1/2	\$433.60
SFW8162	#8x1-5/8" wafer/nibs, #2 sq, fine, winged driller, zinc, tub, 1m	\$10.67
SFW8200	#8x2" wafer/nibs, #2 sq, fine, winged driller, zinc, tub, 1m	\$1,304.64
SFW8200D	#8x 2" wafer/nibs, #2 sq, fine, winged driller, exterior finish, tub, 1m	\$33.48
SFW8250	#8x2-1/2" wafer/nibs, #2 sq, fine, winged driller, zinc, tub, .8m	\$11.03
SFW8250D	#8x2 1/2" wafer/nibs, #2 sq., fine, winged driller, exterior finish, tub, .8m	\$2,195.26
T001001	Hi-Torque Corded 3,300 RPM tool drives 1"- 2" collated screws With NEW "Corner Fit" Technology (box)	\$2,061.64
T001002	Hi-Torque Corded 3,300 RPM tool drives 1"- 2" collated screws w/ NEW "Corner Fit" tech.	\$26,756.74
T002001	2,300 RPM 14V cordless tool drives 1"- 2" collated screws	\$15,687.44
T003001	3,000 RPM 18V cordless tool drives 1 1/4"-3" collated screws	\$47,027.50
T005002	D600-AC new model version	\$5,839.00
T008001	Pneumatic screw driving tool (box)	\$43,687.70
T014001	D600-2, 3" Attachment, adapter, extension pole, 2500 rpm BMC	\$33,267.30
T014003	D600-ATT, 3" attachment, adapters, extension pole BMC	\$4,526.20
T014004	D600-ATS, 3" attachment, single adapter, plain white box (Circle L)	\$2,475.72
T018001	TY0100- 1/2"-1 1/2" Collated Attachment with Track	\$1,400.12
T019001	TY0200- 1/2"-2" Collated Attachment Head Only	\$1,406.88
T023001	TY150GSC- Ty Trak Gas Pinner (US Version)	\$4,785.22
TDS8250S	#8x2-1/2" Square Drive, Cupped Head, Dual Thread, Sharp Point, Stainless Steel 304 Finish	\$6,681.31
TDS8250S6	#8x2-1/2" Square Drive, Cupped Pan Head, Dual Thread, Sharp Point, Stainless Steel 316	\$5,593.20
TDS8300D4	#8x3" Square Drive, Cupped Pan Head, Dual Thread, Sharp Point, Brown Finish	\$2,622.00
TDS9300S	Blank Description	\$0.00
UHS8200B	#8 x 2" trim/nibs, #2 square, hi-lo, sharp point, yellow zinc, bulk, 4m	\$11,504.00
WCS6162D	#6x1-5/8" bugle, #2 phillips, coarse, sharp point, exterior finish, tub, 1m	\$5,502.90
WCT8125D	Wood Screw, #8 x 1 1/4" WeatherX	\$9,722.88
WCT8150DB	#8x1-1/2", pan/washer, #2 sq, coarse, type 17 pt, exterior finish, tub, 4m	\$13,502.16
WCT8150S	Wood Screw # 8 X 1/2	\$1,855.44
WCT8162D	#8x1-5/8", pan/washer, #2 sq, coarse, type 17 pt, exterior finish, tub, 1m	\$45.35
INVENTORY Total Value (All Amounts as of 4/30/2009)		\$697,320.08
Inventory Total:		\$697,320.08

Name & Address of Codebtor	Name & Address of Creditor	Description
Senco Products, Inc. 4270 Ivy Pointe Blvd. Cincinnati, OH 45245	Bank of America, N.A., as Successor by Merger to LaSalle Bank, N.A. Global Administrative Agent 135 S. LaSalle Street, Suite 425 Chicago, IL 60603 Second Amended and Restated Senior Secured Credit Agreement Dated March 30, 2007	Borrower
SENCORP 4270 Ivy Pointe Blvd. Cincinnati, OH 45245	Bank of America, N.A., as Successor by Merger to LaSalle Bank, N.A. Global Administrative Agent 135 S. LaSalle Street, Suite 425 Chicago, IL 60603 Second Amended and Restated Senior Secured Credit Agreement Dated March 30, 2007	Borrower
Global Fastening Solutions, LLC 4270 Ivy Pointe Blvd. Cincinnati, OH 45245	Bank of America, N.A., as Successor by Merger to LaSalle Bank, N.A. Global Administrative Agent 135 S. LaSalle Street, Suite 425 Chicago, IL 60603 Second Amended and Restated Senior Secured Credit Agreement Dated March 30, 2007	Guarantor
Nexicor, LLC 4270 Ivy Pointe Blvd. Cincinnati, OH 45245	Bank of America, N.A., as Successor by Merger to LaSalle Bank, N.A. Global Administrative Agent 135 S. LaSalle Street, Suite 425 Chicago, IL 60603 Second Amended and Restated Senior Secured Credit Agreement Dated March 30, 2007	Guarantor
Omnifast, LLC 4270 Ivy Pointe Blvd. Cincinnati, OH 45245	Bank of America, N.A., as Successor by Merger to LaSalle Bank, N.A. Global Administrative Agent 135 S. LaSalle Street, Suite 425 Chicago, IL 60603 Second Amended and Restated Senior Secured Credit Agreement Dated March 30, 2007	Guarantor
Senco International, Inc. 4270 Ivy Pointe Blvd. Cincinnati, OH 45245	Bank of America, N.A., as Successor by Merger to LaSalle Bank, N.A. Global Administrative Agent 135 S. LaSalle Street, Suite 425 Chicago, IL 60603 Second Amended and Restated Senior Secured Credit Agreement Dated March 30, 2007	Guarantor
Sentron Medical, Inc. 4270 Ivy Pointe Blvd. Cincinnati, OH 45245	Bank of America, N.A., as Successor by Merger to LaSalle Bank, N.A. Global Administrative Agent 135 S. LaSalle Street, Suite 425 Chicago, IL 60603 Second Amended and Restated Senior Secured Credit Agreement Dated March 30, 2007	Guarantor