

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF OHIO
WESTERN DIVISION**

In re:)	
)	Chapter 11
)	
S C FINANCIAL, INC.)	Case No.: 09-12891 (JVA)
)	
Debtor.)	Hon. J. Vincent Aug, Jr.
)	
)	
)	

STATEMENT OF FINANCIAL AFFAIRS FOR S C FINANCIAL, INC.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF OHIO, WESTERN DIVISION**

**GENERAL NOTES AND STATEMENT OF LIMITATIONS,
METHODOLOGY AND DISCLAIMER REGARDING THE
DEBTORS' STATEMENTS AND SCHEDULES (the "Global Notes")**

GENERAL

On May 8, 2009 (the "Petition Date"), SENCORP, Senco Products, Inc., Senco Export, Inc., SenSource Global Sourcing, LLC, TyRex, LLC, Global Fastening Solutions, LLC, Agrifast, LLC, Nexicor, LLC, Omnifast, LLC, S C FINANCIAL, INC., Senco International, Inc., Sentron Medical, Inc., and Gregg Laboratories, Inc. (the "Debtors") each commenced a voluntary case under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of Ohio, Western Division (the "Bankruptcy Court"). The Schedules of Assets and Liabilities (the "Schedules") and Statement of Financial Affairs ("Statements"), including all attachments thereto, have been prepared pursuant to 11 U.S.C. § 521 and Rule 1007 of the Federal Rules of Bankruptcy Procedure by management of the Debtors and are unaudited.

While the Debtors' management has made every effort to ensure that the Schedules and Statements are accurate and complete based on information that was available at the time of preparation, inadvertent errors or omissions may have occurred. The Schedules and Statements remain subject to further review and verification by the Debtors. Unless otherwise noted, the information set forth herein is as of May 8, 2009; provided, however, that information regarding inventory is as of April 30, 2009. Subsequent receipt of information or an audit may result in material changes in financial data requiring amendment of the Schedules and Statements. The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States ("GAAP"), nor are they intended to be fully reconciled to the financial statements. The Debtors reserve their rights to amend the Schedules and Statements from time to time as may be necessary or appropriate. These Global Notes regarding the Debtors' Schedules and Statements comprise an integral part of the Schedules and Statements filed by the Debtors, and should be referenced in connection with any review of the Schedules and Statements. Moreover, these Global Notes are in addition to any specific notes contained in each of the Debtors' Schedules or Statements. The fact that the Debtors have included notes with respect to any specific item in the Schedules or Statements should not be interpreted as a decision by the Debtors to exclude the applicability of such a note to any other items in the remaining Schedules and Statements.

The Schedules and Statements have been signed by David T. Fyffe, Vice President-Corporate Financial Operations and Treasurer of SENCORP and an officer or manager of the other Debtors. In reviewing and signing the Schedules and Statements, Mr. Fyffe has

necessarily relied upon the efforts, statements, and representations of the accounting and non-accounting personnel of the Debtors. Mr. Fyffe has not (and could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors.

Book Value. Unless otherwise noted, each asset and liability of the Debtors is shown on the basis of the book value of the asset or liability in the Debtors' accounting books and records, rather than the current market values of such interests in property and/or liabilities. The Debtors reserve their right to amend or adjust the value of each asset or liability.

Liabilities. The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information available and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors also reserve their rights to change the allocation of liability to the extent additional information becomes available.

Pursuant to orders of the Bankruptcy Court, the Debtors have been granted authority to pay certain prepetition obligations to, among others, employees and taxing authorities. Accordingly, these liabilities have been or will be satisfied and may or may not be listed in the Schedules and Statements.

Reporting of Certain Information. The Debtors have sought to gather the information required in the Schedules and Statements and isolate business operations in order to file Schedules and Statements for each Debtor on an individual basis. However, because the Debtors have historically reported on a consolidated basis and operate under a consolidated cash management system, in certain instances it would be unduly burdensome for the purposes of these Schedules and Statements for the Debtors to separately identify transactions and reflect certain information, including setoffs, on an individual basis. Accordingly, the Schedules and Statements may not reflect all payments and setoffs made among the Debtors.

Insiders. In the circumstances where the Schedules and Statements require information regarding insiders and/or officers and directors, the Debtors have attempted to include therein each of the Debtors' (a) "directors" or "managers" (or persons in similar positions) and (b) employees that may be, or may have been during the relevant period, "officers" (or persons in control). The Debtors have attempted to exclude in such applicable Statements information relating to certain of their employees who, despite the title of their position with the Debtors (including, without limitation, certain employees with the title of "officer") are not considered to be true "officers" of the Debtors because, among other things, such employees (i) serve or served in a purely administrative and/or ministerial capacity, (ii) were not appointed by the Debtors' board of directors, and/or (iii) do not have or never had any material inside information as a result of their employment with the Debtors.

The listing of a party as an insider is not intended to be nor should it be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are hereby expressly reserved. Employees have been included in this disclosure for informational purposes only and should not be deemed to be “insiders” in terms of control of the Debtors, management responsibilities or functions, decision-making or corporate authority and/or as otherwise defined by applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose.

Agreements Subject to Confidentiality. There may be instances within the Schedules and Statements where names, addresses and/or amounts have been redacted. The omission of such information was appropriate or necessary due to the nature of an agreement between the Debtors and a third party, concerns of confidentiality or concerns for the privacy of an individual.

Excluded Assets and Liabilities. The Debtors’ books and records reflect certain accrued assets and intangible items, including goodwill, which the Debtors believe to be an unknown or an insignificant value. The Debtors’ books and records also reflect certain accrued liabilities that the Debtors do not believe constitute actual claims as of the Petition Date. As such, these assets and liabilities have been excluded from the Schedules and Statements.

Currency. Unless otherwise indicated, all amounts are reflected in U.S. dollars.

SCHEDULES OF ASSETS AND LIABILITIES

Schedule B.

Credits in the Ordinary Course of Business. In the ordinary course of their businesses, the Debtors apply credits against amounts otherwise due to vendors. Certain of these credits are subject to change. Vendor claims are listed at the amounts reflected on the Debtors’ books and records, which may include credits or allowances due from such creditors to the Debtors. The Debtors reserve all of their rights respecting such credits and allowances.

Causes of Action. The Debtors, despite their best efforts, may not have listed all of their causes of action against third parties as assets in the Schedules. The Debtors reserve all of their rights with respect to any causes of action they may have and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such causes of action.

Intellectual Property. Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been

terminated, or otherwise have expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise have expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all such intellectual property rights.

Other Personal Property. Prior to the Petition Date, the Debtors paid in full for the purchase of certain goods that were shipped after the Petition Date. In such instances, the payments are not reflected as assets in the Schedules.

Schedule D. Except as otherwise agreed pursuant to a stipulation or order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection or immunity from avoidance, of any lien purportedly granted to a secured creditor listed on Schedule D or perfected in any specific asset. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim. The descriptions provided in Schedule D are intended only to be a summary. Holders of claims that are secured by virtue of setoff rights or security deposits are not included in Schedule D.

As set forth in Schedule D, as of the Petition Date, the sum owed under the Second Amended and Restated Credit Agreement dated March 30, 2007 among SENCORP, Senco Products, Inc., the various financial institutions party thereto and Bank of America, N.A. ("BoA"), successor by merger to LaSalle Bank National Association, as global administrative agent (the "Credit Agreement"), was an aggregate amount of approximately \$23,000,000. The amount set forth in Schedule D is approximate and it is not an admission of any kind. The Debtors reserve all their rights concerning such stated amount. For informational purposes, the financial institutions that participate in the Credit Agreement are also set forth in Schedule D. The amount of their respective claims is stated as "unknown," given that the administrative agent customarily asserts the aggregate claim on behalf of the participants.

For each Debtor that has provided a guaranty of the Credit Agreement, Schedule D lists the amount of BoA's claim as "unknown," due to the contingent nature of the guaranty.

Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the Global Notes shall be deemed a modification or interpretation of the terms of such agreements.

Schedule E.

Wages. As noted above, the Bankruptcy Court entered an order granting the Debtors authority to pay certain prepetition employee wages, compensation, benefits and other related obligations (the “Employee Wage Order”). Pursuant to the Employee Wage Order, the Debtors believe that, other than claims of certain former and current employees in excess of the statutorily permitted priority amount, any employee claims for prepetition amounts have been or will be satisfied, and such satisfied amounts are not listed on Schedule E.

Taxes. Also as noted above, the Bankruptcy Court entered an order granting authority to pay certain prepetition sales, use, trust fund, property and other taxes (the “Tax Order”). Pursuant to the Tax Order, the Debtors were authorized to pay certain prepetition taxes and fees due and owing to taxing authorities consistent with the practices and policies in effect as of the Petition Date. Claims of taxing authorities that were satisfied pursuant to the Tax Order may or may not be included on Schedule E. Claims of taxing authorities that were satisfied in part pursuant to the Tax Order are reflected on Schedule E and listed as “contingent.”

Reservation of Rights. The listing of any claim on Schedule E does not constitute an admission by the Debtors that such claim is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve their rights to dispute the priority status of any claim on any basis. Moreover, the listing of any tax claim on Schedule E is not an admission or designation by the Debtors that such claim is a prepetition tax claim. The Debtors reserve their rights to treat any of these claims as postpetition claims.

Schedule F.

Customer Programs. The Bankruptcy Court entered an order granting authority to honor certain prepetition customer programs. Accordingly, certain debts arising out of customer programs may or may not have been included on the Debtors’ Schedules and Statements.

Executory Contracts. Schedule F reflects the prepetition amounts owing to, among others, counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or assumption and assignment of an executory contract or unexpired lease. In addition, Schedule F does not include rejection damage claims of the counterparties to executory contracts and unexpired leases that have been or may be rejected.

Bonus and SERP Payments. With respect to employee bonuses and payments under the Debtors’ Supplemental Executive Retirement Plan (“SERP”), Schedule F reflects amounts that accrued and remained unpaid as of the Petition Date. Schedule F does not, however, reflect payments that may accrue and become due and payable after the Petition Date.

Utility Company Setoffs. Schedule F reflects prepetition amounts owed to utility companies as of the Petition Date, according to the Debtors’ books and records. Pursuant

to section 366(c)(4) of the Bankruptcy Code, certain utilities, however, may have set off prepetition deposits against prepetition amounts owed. Accordingly, the exact amounts owed to utility companies as of the Petition Date may differ from the amounts reflected on the Debtors' books and records.

Payment of Certain Prepetition Claims. The Bankruptcy Court approved the payment of certain unsecured prepetition claims, including, without limitation, certain claims of critical vendors, shippers and warehousemen. To the extent that the Debtors have paid these claims, they are not reflected in Schedule F. However, the Debtors are still in the process of analyzing these claims, and accordingly, some of such claims may be reflected in Schedule F and may subsequently be paid in the ordinary course of business pursuant to the Court order. Moreover, certain amounts have been or may be classified as reclamation claims or claims pursuant to section 503(b)(9) of the Bankruptcy Code.

Other. The claims listed on Schedule F arose or were incurred on various dates and a determination of each date upon which each claim arose or was incurred would be unduly burdensome and cost prohibitive. Accordingly, not all such dates are included for each claim. All claims listed on Schedule F, however, appear to have arisen or to have been incurred prior to the Petition Date.

Schedule G.

Executory Contracts. The Debtors have not set forth executory contracts as assets in their Schedules and Statements. The Debtors' executory contracts have been set forth in Schedule G; they are not reflected in Schedule F, unless an amount was due under a particular contract as of the Petition Date.

Reservation of Rights. While every effort has been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth separately on Schedule G. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary. Inclusion of any agreement on Schedule G does not constitute an admission that such agreement is an executory contract or unexpired lease and the Debtors reserve all rights in that regard, including, without limitation, the right to challenge an agreement as not executory, expired pursuant to its terms, or terminated prepetition.

Claim Descriptions and Amounts. Any failure to designate a claim on the Debtors' Schedules as "contingent," ("C") "unliquidated," ("U") or "disputed" ("D") does not constitute an admission by the Debtors that such claim is not "contingent," "unliquidated," or "disputed." The Debtors reserve their rights to dispute, or to assert offsets or defenses to any claim reflected on the Schedules as to amount, liability, priority, status, or classification, or to otherwise subsequently designate any claim as

“contingent,” “unliquidated,” or “disputed.” Moreover, the Debtors reserve their rights to amend their Schedules as necessary and appropriate.

Claim amounts that could not be fairly quantified by the Debtors are scheduled as “unknown,” and with a C, U, and/or D notation, whichever is appropriate, given the individual circumstances.

STATEMENT OF FINANCIAL AFFAIRS

Question 3(b).

The responses to Question 3(b) do not include wages or salaries paid to employees during the stated 90-day period. With regard to amounts still owing, the Debtors refer to and incorporate by reference Schedules E and F.

Question 3(c).

The inclusion of a payment to an entity in response to Question 3(c) shall not be deemed to be an admission that the recipient of such payments is an “insider” within the meaning of the Bankruptcy Code and the Debtors reserve all rights in that regard.

In connection with amounts still owing, the Debtors refer to and incorporate by reference Schedules E and F.

Question 4.

The Debtors, despite their best efforts, may not have listed all of their causes of action against third parties as assets in the Statements. The Debtors reserve all of their rights with respect to any causes of action they may have and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such causes of action.

Moreover, Senco Products, Inc. is a party to more than 300 workers compensation claims brought by parties who are included in Schedule F. Such claims are not reflected in Senco Products, Inc.’s response to Question 4.

Question 5.

The Debtors routinely return property to sellers in the ordinary course of business for various reasons, including that the products were defective or damaged or were shipped erroneously. Other than these ordinary course items, the Debtors are not aware of any property that has been returned to a seller.

Question 9.

Global Fastening Solutions, LLC made certain payments related to debt counseling and/or bankruptcy and such payments were made for the benefit of all Debtors in these chapter 11 cases.

Question 13.

As stated above, the Debtors believe that pursuant to section 366(c)(4) of the Bankruptcy Code, certain utility providers may have applied prepetition deposits to prepetition obligations. At this time, the Debtors do not have a list of all utility providers that have set off prepetition deposits.

Question 19d.

The Debtors, in the ordinary course of conducting their business, may have provided financial information, including financial statements, to numerous parties including, among others, banks, customers, vendors, and landlords. The Debtors do not have a record of their delivery of all such financial statements and, accordingly, there may be certain entities that received a financial statement that were not included in the response to Question 19d.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF OHIO, WESTERN DIVISION**

**GENERAL NOTES AND STATEMENT OF LIMITATIONS,
METHODOLOGY AND DISCLAIMER REGARDING THE
DEBTORS' STATEMENTS AND SCHEDULES (the "Global Notes")**

GENERAL

On May 8, 2009 (the "Petition Date"), SENCORP, Senco Products, Inc., Senco Export, Inc., SenSource Global Sourcing, LLC, TyRex, LLC, Global Fastening Solutions, LLC, Agrifast, LLC, Nexicor, LLC, Omnifast, LLC, S C FINANCIAL, INC., Senco International, Inc., Sentron Medical, Inc., and Gregg Laboratories, Inc. (the "Debtors") each commenced a voluntary case under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of Ohio, Western Division (the "Bankruptcy Court"). The Schedules of Assets and Liabilities (the "Schedules") and Statement of Financial Affairs ("Statements"), including all attachments thereto, have been prepared pursuant to 11 U.S.C. § 521 and Rule 1007 of the Federal Rules of Bankruptcy Procedure by management of the Debtors and are unaudited.

While the Debtors' management has made every effort to ensure that the Schedules and Statements are accurate and complete based on information that was available at the time of preparation, inadvertent errors or omissions may have occurred. The Schedules and Statements remain subject to further review and verification by the Debtors. Unless otherwise noted, the information set forth herein is as of May 8, 2009; provided, however, that information regarding inventory is as of April 30, 2009. Subsequent receipt of information or an audit may result in material changes in financial data requiring amendment of the Schedules and Statements. The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States ("GAAP"), nor are they intended to be fully reconciled to the financial statements. The Debtors reserve their rights to amend the Schedules and Statements from time to time as may be necessary or appropriate. These Global Notes regarding the Debtors' Schedules and Statements comprise an integral part of the Schedules and Statements filed by the Debtors, and should be referenced in connection with any review of the Schedules and Statements. Moreover, these Global Notes are in addition to any specific notes contained in each of the Debtors' Schedules or Statements. The fact that the Debtors have included notes with respect to any specific item in the Schedules or Statements should not be interpreted as a decision by the Debtors to exclude the applicability of such a note to any other items in the remaining Schedules and Statements.

The Schedules and Statements have been signed by David T. Fyffe, Vice President-Corporate Financial Operations and Treasurer of SENCORP and an officer or manager of the other Debtors. In reviewing and signing the Schedules and Statements, Mr. Fyffe has

necessarily relied upon the efforts, statements, and representations of the accounting and non-accounting personnel of the Debtors. Mr. Fyffe has not (and could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors.

Book Value. Unless otherwise noted, each asset and liability of the Debtors is shown on the basis of the book value of the asset or liability in the Debtors' accounting books and records, rather than the current market values of such interests in property and/or liabilities. The Debtors reserve their right to amend or adjust the value of each asset or liability.

Liabilities. The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information available and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors also reserve their rights to change the allocation of liability to the extent additional information becomes available.

Pursuant to orders of the Bankruptcy Court, the Debtors have been granted authority to pay certain prepetition obligations to, among others, employees and taxing authorities. Accordingly, these liabilities have been or will be satisfied and may or may not be listed in the Schedules and Statements.

Reporting of Certain Information. The Debtors have sought to gather the information required in the Schedules and Statements and isolate business operations in order to file Schedules and Statements for each Debtor on an individual basis. However, because the Debtors have historically reported on a consolidated basis and operate under a consolidated cash management system, in certain instances it would be unduly burdensome for the purposes of these Schedules and Statements for the Debtors to separately identify transactions and reflect certain information, including setoffs, on an individual basis. Accordingly, the Schedules and Statements may not reflect all payments and setoffs made among the Debtors.

Insiders. In the circumstances where the Schedules and Statements require information regarding insiders and/or officers and directors, the Debtors have attempted to include therein each of the Debtors' (a) "directors" or "managers" (or persons in similar positions) and (b) employees that may be, or may have been during the relevant period, "officers" (or persons in control). The Debtors have attempted to exclude in such applicable Statements information relating to certain of their employees who, despite the title of their position with the Debtors (including, without limitation, certain employees with the title of "officer") are not considered to be true "officers" of the Debtors because, among other things, such employees (i) serve or served in a purely administrative and/or ministerial capacity, (ii) were not appointed by the Debtors' board of directors, and/or (iii) do not have or never had any material inside information as a result of their employment with the Debtors.

The listing of a party as an insider is not intended to be nor should it be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are hereby expressly reserved. Employees have been included in this disclosure for informational purposes only and should not be deemed to be “insiders” in terms of control of the Debtors, management responsibilities or functions, decision-making or corporate authority and/or as otherwise defined by applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose.

Agreements Subject to Confidentiality. There may be instances within the Schedules and Statements where names, addresses and/or amounts have been redacted. The omission of such information was appropriate or necessary due to the nature of an agreement between the Debtors and a third party, concerns of confidentiality or concerns for the privacy of an individual.

Excluded Assets and Liabilities. The Debtors’ books and records reflect certain accrued assets and intangible items, including goodwill, which the Debtors believe to be an unknown or an insignificant value. The Debtors’ books and records also reflect certain accrued liabilities that the Debtors do not believe constitute actual claims as of the Petition Date. As such, these assets and liabilities have been excluded from the Schedules and Statements.

Currency. Unless otherwise indicated, all amounts are reflected in U.S. dollars.

SCHEDULES OF ASSETS AND LIABILITIES

Schedule B.

Credits in the Ordinary Course of Business. In the ordinary course of their businesses, the Debtors apply credits against amounts otherwise due to vendors. Certain of these credits are subject to change. Vendor claims are listed at the amounts reflected on the Debtors’ books and records, which may include credits or allowances due from such creditors to the Debtors. The Debtors reserve all of their rights respecting such credits and allowances.

Causes of Action. The Debtors, despite their best efforts, may not have listed all of their causes of action against third parties as assets in the Schedules. The Debtors reserve all of their rights with respect to any causes of action they may have and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such causes of action.

Intellectual Property. Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been

terminated, or otherwise have expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise have expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all such intellectual property rights.

Other Personal Property. Prior to the Petition Date, the Debtors paid in full for the purchase of certain goods that were shipped after the Petition Date. In such instances, the payments are not reflected as assets in the Schedules.

Schedule D. Except as otherwise agreed pursuant to a stipulation or order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection or immunity from avoidance, of any lien purportedly granted to a secured creditor listed on Schedule D or perfected in any specific asset. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim. The descriptions provided in Schedule D are intended only to be a summary. Holders of claims that are secured by virtue of setoff rights or security deposits are not included in Schedule D.

As set forth in Schedule D, as of the Petition Date, the sum owed under the Second Amended and Restated Credit Agreement dated March 30, 2007 among SENCORP, Senco Products, Inc., the various financial institutions party thereto and Bank of America, N.A. ("BoA"), successor by merger to LaSalle Bank National Association, as global administrative agent (the "Credit Agreement"), was an aggregate amount of approximately \$23,000,000. The amount set forth in Schedule D is approximate and it is not an admission of any kind. The Debtors reserve all their rights concerning such stated amount. For informational purposes, the financial institutions that participate in the Credit Agreement are also set forth in Schedule D. The amount of their respective claims is stated as "unknown," given that the administrative agent customarily asserts the aggregate claim on behalf of the participants.

For each Debtor that has provided a guaranty of the Credit Agreement, Schedule D lists the amount of BoA's claim as "unknown," due to the contingent nature of the guaranty.

Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the Global Notes shall be deemed a modification or interpretation of the terms of such agreements.

Schedule E.

Wages. As noted above, the Bankruptcy Court entered an order granting the Debtors authority to pay certain prepetition employee wages, compensation, benefits and other related obligations (the “Employee Wage Order”). Pursuant to the Employee Wage Order, the Debtors believe that, other than claims of certain former and current employees in excess of the statutorily permitted priority amount, any employee claims for prepetition amounts have been or will be satisfied, and such satisfied amounts are not listed on Schedule E.

Taxes. Also as noted above, the Bankruptcy Court entered an order granting authority to pay certain prepetition sales, use, trust fund, property and other taxes (the “Tax Order”). Pursuant to the Tax Order, the Debtors were authorized to pay certain prepetition taxes and fees due and owing to taxing authorities consistent with the practices and policies in effect as of the Petition Date. Claims of taxing authorities that were satisfied pursuant to the Tax Order may or may not be included on Schedule E. Claims of taxing authorities that were satisfied in part pursuant to the Tax Order are reflected on Schedule E and listed as “contingent.”

Reservation of Rights. The listing of any claim on Schedule E does not constitute an admission by the Debtors that such claim is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve their rights to dispute the priority status of any claim on any basis. Moreover, the listing of any tax claim on Schedule E is not an admission or designation by the Debtors that such claim is a prepetition tax claim. The Debtors reserve their rights to treat any of these claims as postpetition claims.

Schedule F.

Customer Programs. The Bankruptcy Court entered an order granting authority to honor certain prepetition customer programs. Accordingly, certain debts arising out of customer programs may or may not have been included on the Debtors’ Schedules and Statements.

Executory Contracts. Schedule F reflects the prepetition amounts owing to, among others, counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or assumption and assignment of an executory contract or unexpired lease. In addition, Schedule F does not include rejection damage claims of the counterparties to executory contracts and unexpired leases that have been or may be rejected.

Bonus and SERP Payments. With respect to employee bonuses and payments under the Debtors’ Supplemental Executive Retirement Plan (“SERP”), Schedule F reflects amounts that accrued and remained unpaid as of the Petition Date. Schedule F does not, however, reflect payments that may accrue and become due and payable after the Petition Date.

Utility Company Setoffs. Schedule F reflects prepetition amounts owed to utility companies as of the Petition Date, according to the Debtors’ books and records. Pursuant

to section 366(c)(4) of the Bankruptcy Code, certain utilities, however, may have set off prepetition deposits against prepetition amounts owed. Accordingly, the exact amounts owed to utility companies as of the Petition Date may differ from the amounts reflected on the Debtors' books and records.

Payment of Certain Prepetition Claims. The Bankruptcy Court approved the payment of certain unsecured prepetition claims, including, without limitation, certain claims of critical vendors, shippers and warehousemen. To the extent that the Debtors have paid these claims, they are not reflected in Schedule F. However, the Debtors are still in the process of analyzing these claims, and accordingly, some of such claims may be reflected in Schedule F and may subsequently be paid in the ordinary course of business pursuant to the Court order. Moreover, certain amounts have been or may be classified as reclamation claims or claims pursuant to section 503(b)(9) of the Bankruptcy Code.

Other. The claims listed on Schedule F arose or were incurred on various dates and a determination of each date upon which each claim arose or was incurred would be unduly burdensome and cost prohibitive. Accordingly, not all such dates are included for each claim. All claims listed on Schedule F, however, appear to have arisen or to have been incurred prior to the Petition Date.

Schedule G.

Executory Contracts. The Debtors have not set forth executory contracts as assets in their Schedules and Statements. The Debtors' executory contracts have been set forth in Schedule G; they are not reflected in Schedule F, unless an amount was due under a particular contract as of the Petition Date.

Reservation of Rights. While every effort has been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth separately on Schedule G. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary. Inclusion of any agreement on Schedule G does not constitute an admission that such agreement is an executory contract or unexpired lease and the Debtors reserve all rights in that regard, including, without limitation, the right to challenge an agreement as not executory, expired pursuant to its terms, or terminated prepetition.

Claim Descriptions and Amounts. Any failure to designate a claim on the Debtors' Schedules as "contingent," ("C") "unliquidated," ("U") or "disputed" ("D") does not constitute an admission by the Debtors that such claim is not "contingent," "unliquidated," or "disputed." The Debtors reserve their rights to dispute, or to assert offsets or defenses to any claim reflected on the Schedules as to amount, liability, priority, status, or classification, or to otherwise subsequently designate any claim as

“contingent,” “unliquidated,” or “disputed.” Moreover, the Debtors reserve their rights to amend their Schedules as necessary and appropriate.

Claim amounts that could not be fairly quantified by the Debtors are scheduled as “unknown,” and with a C, U, and/or D notation, whichever is appropriate, given the individual circumstances.

STATEMENT OF FINANCIAL AFFAIRS

Question 3(b).

The responses to Question 3(b) do not include wages or salaries paid to employees during the stated 90-day period. With regard to amounts still owing, the Debtors refer to and incorporate by reference Schedules E and F.

Question 3(c).

The inclusion of a payment to an entity in response to Question 3(c) shall not be deemed to be an admission that the recipient of such payments is an “insider” within the meaning of the Bankruptcy Code and the Debtors reserve all rights in that regard.

In connection with amounts still owing, the Debtors refer to and incorporate by reference Schedules E and F.

Question 4.

The Debtors, despite their best efforts, may not have listed all of their causes of action against third parties as assets in the Statements. The Debtors reserve all of their rights with respect to any causes of action they may have and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such causes of action.

Moreover, Senco Products, Inc. is a party to more than 300 workers compensation claims brought by parties who are included in Schedule F. Such claims are not reflected in Senco Products, Inc.’s response to Question 4.

Question 5.

The Debtors routinely return property to sellers in the ordinary course of business for various reasons, including that the products were defective or damaged or were shipped erroneously. Other than these ordinary course items, the Debtors are not aware of any property that has been returned to a seller.

Question 9.

Global Fastening Solutions, LLC made certain payments related to debt counseling and/or bankruptcy and such payments were made for the benefit of all Debtors in these chapter 11 cases.

Question 13.

As stated above, the Debtors believe that pursuant to section 366(c)(4) of the Bankruptcy Code, certain utility providers may have applied prepetition deposits to prepetition obligations. At this time, the Debtors do not have a list of all utility providers that have set off prepetition deposits.

Question 19d.

The Debtors, in the ordinary course of conducting their business, may have provided financial information, including financial statements, to numerous parties including, among others, banks, customers, vendors, and landlords. The Debtors do not have a record of their delivery of all such financial statements and, accordingly, there may be certain entities that received a financial statement that were not included in the response to Question 19d.

**United States Bankruptcy Court
Southern District of Ohio**

In re **S C Financial, Inc.**
Debtor(s)

Case No. **09-12891 (JVA)**
Chapter **11**

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

3. Payments to creditorsNone
Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None

b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
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None

c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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4. Suits and administrative proceedings, executions, garnishments and attachmentsNone

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
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None

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returnsNone

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receivershipsNone

a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. GiftsNone

List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. LossesNone

List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcyNone

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.*

***Payments to professionals for bankruptcy related services made within one year preceding the commencement of this case were made by Global Fastening Solutions, LLC and SENCORP on behalf of themselves and all of the Debtors.**

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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10. Other transfersNone

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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- None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

- None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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12. Safe deposit boxes

- None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

- None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

- None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

- None If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

- None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18 . Nature, location and name of business

None

a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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None

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Brian Thomas S C Financial, Inc. 4270 Ivy Pointe Boulevard Cincinnati, OH 45245	09/24/2007 - Present
Jim Telscher 5491 Gwendolyn Ridge Cincinnati, OH 45238	05/07/2007 - 09/14/2007
Robert Moedell 5985 Childs Avenue Cincinnati, OH 45248	05/07/2007 - 05/31/2007
Jesse Geiger 726 North Fort Thomas Avenue Ft Thomas, KY 41075	05/07/2007 - 09/14/2007

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
Grant Thornton LLP	4000 Smith Road, Suite 500 Cincinnati, OH 45209	2007 to Present

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
Dave Fyffe	4270 Ivy Pointe Boulevard Cincinnati, OH 45245

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.*

NAME AND ADDRESS	DATE ISSUED
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***See Global Notes**

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
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None

b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY
RECORDS**21 . Current Partners, Officers, Directors and Shareholders**None

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

None

b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
SENCORP 4270 Ivy Pointe Boulevard Cincinnati, OH 45245		100% Shareholder
Marie M. Boyle c/o Wilmington Trust SP Services Rodney Square North 1105 North Market Street, Ste. 1300 Wilmington, DE 19801	Secretary	
David T. Fyffe c/o Wilmington Trust SP Services Rodney Square North 1105 North Market Street, Ste. 1300 Wilmington, DE 19801	President, Treasurer and Director	

22 . Former partners, officers, directors and shareholdersNone
a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME

ADDRESS

DATE OF WITHDRAWAL

None
b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
George T. James 6609 Stableford Drive Loveland, OH 45140	Former President	03/13/09
Adam Vogelsang 1105 N Market Street Suite 1300 Wilmington, DE 19801	Former Director	04/21/09

23 . Withdrawals from a partnership or distributions by a corporationNone
If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.NAME & ADDRESS
OF RECIPIENT,
RELATIONSHIP TO DEBTORDATE AND PURPOSE
OF WITHDRAWALAMOUNT OF MONEY
OR DESCRIPTION AND
VALUE OF PROPERTY

24. Tax Consolidation Group.None

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION
SENCORP

TAXPAYER IDENTIFICATION NUMBER (EIN)
31-1072700

25. Pension Funds.None

If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date **June 15, 2009**

Signature **/s/ David T. Fyffe**
David T. Fyffe
President, Treasurer and Director

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571