

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF OHIO  
WESTERN DIVISION**

In re	)	Chapter 11
	)	
SENCORP, <u>et al.</u> , <sup>1</sup>	)	Case No. 09-12869 (JVA)
	)	(Jointly Administered)
	)	
	)	Honorable J. Vincent Aug, Jr.
Debtors.	)	
	)	

**NOTICE OF HEARING WITH RESPECT TO APPLICATION FOR AN ORDER  
AUTHORIZING THE DEBTORS AND DEBTORS IN POSSESSION TO EMPLOY AND  
COMPENSATE CERTAIN PROFESSIONALS UTILIZED IN THE ORDINARY  
COURSE OF THE DEBTORS' BUSINESSES**

PLEASE TAKE NOTICE that on May 8, 2009, the above-captioned debtors and debtors-in-possession (collectively, the “**Debtors**”) filed the *Application for an Order Authorizing the Debtors and Debtors in Possession to Employ and Compensate Certain Professionals Utilized in the Ordinary Course of the Debtors’ Businesses* (Docket No. 29) (the “**Application**”). A copy of the Application was previously served by the Debtors’ claims, noticing and balloting agent, The Garden City Group, Inc. (“**GCG**”) on May 9, 2009. Additional copies of the Application are available on the Bankruptcy Court’s website at [www.ecf.ohsb.uscourts.gov](http://www.ecf.ohsb.uscourts.gov), or, at no cost, from GCG at <http://www.sencorp-reorg.com> or by calling (866) 850-6029.

PLEASE TAKE FURTHER NOTICE that the hearing on the Application (the “**Hearing**”) will be held on **June 8, 2009 at 2:00 p.m. (prevailing Eastern time)** before the Honorable J. Vincent Aug, Jr., United States Bankruptcy Judge for the Southern District of Ohio

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<sup>1</sup> The Debtors in these Chapter 11 cases are: SENCORP, Senco Products, Inc., Senco Export, Inc., SenSource Global Sourcing, LLC, TyRex, LLC, Global Fastening Solutions, LLC, Agrifast, LLC, Nexicor, LLC,

(the “**Bankruptcy Court**”), at the United States Bankruptcy Court, 221 East Fourth Street, Atrium Two, Suite 800, Cincinnati, Ohio 45402.

PLEASE TAKE FURTHER NOTICE that objections, if any, to approval of the Application must be made in writing, filed with the Bankruptcy Court and served so as to be received by the following parties **no later than 4:00 p.m. (prevailing Eastern time) on May 26, 2009**: (i) Latham & Watkins LLP, Counsel for the Debtors, Sears Tower, Suite 5800, 233 S. Wacker Drive, Chicago, Illinois 60606, (Attn: Stephen R. Tetro II, Esq.); (ii) Frost Brown Todd LLC, Co-Counsel for the Debtors, 2200 PNC Center, 201 East Fifth Street, Cincinnati, Ohio 45202, (Attn: Ronald E. Gold, Esq.); (iii) Office of the United States Trustee for the Southern District of Ohio, 36 East Seventh Street, Suite 2030, Cincinnati, Ohio 45202, (Attn: Monica Kindt, Esq.); (iv) Katten Muchin Rosenman LLP, counsel for the administrative agent for the Debtors’ prepetition Lenders and proposed debtor-in-possession Lenders, 525 West Monroe Street, Chicago, Illinois 60661, (Attn: John Sieger, Esq. and Peter Siddiqui, Esq.); (v) Global Fastening Solutions, 4270 Ivy Pointe Boulevard, Cincinnati, Ohio 45245, (Attn: Cliff Mentrup, Esq.) and SENCORP, 4270 Ivy Pointe Boulevard, Cincinnati, Ohio 45245, (Attn: Marie Boyle, Esq.); (vi) upon all parties on the Special Notice List established in these Chapter 11 Cases pursuant to the Order Establishing Certain Notice, Case Management and Administrative Procedures (Docket No. 52), which list may be obtained by accessing GCG’s website at: <http://www.sencorp-reorg.com>; and, (vii) those parties who have filed a notice of appearance and request for service of pleadings. Only objections made in writing and timely filed and received will be considered by the Bankruptcy Court at the Hearing.

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Omnifast, LLC, S C FINANCIAL, INC., Senco International, Inc., Sentron Medical, Inc., and Gregg Laboratories, Inc.

**PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS TO APPROVAL OF THE APPLICATION ARE TIMELY FILED AND RECEIVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, AN ORDER MAY BE ENTERED GRANTING THE RELIEF REQUESTED IN THE APPLICATION WITHOUT FURTHER NOTICE OR A HEARING.**

Dated: May 13, 2009  
Cincinnati, Ohio

Respectfully submitted,

**LATHAM & WATKINS LLP**

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- and -

**FROST BROWN TODD LLC**

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**ATTORNEYS FOR DEBTORS  
AND DEBTORS-IN-POSSESSION**