

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF OHIO
WESTERN DIVISION**

In re) Chapter 11
)
) Case No. 09-12869 (JVA)
SENCORP, et al.,¹)
) Jointly Administered
)
Debtors.) Honorable J. Vincent Aug, Jr.
)

**NOTICE OF HEARING WITH RESPECT TO MOTION OF THE DEBTORS
FOR ENTRY OF AN ADMINISTRATIVE ORDER PURSUANT TO
11 U.S.C. §§ 105(A) AND 331 ESTABLISHING
PROCEDURES FOR INTERIM COMPENSATION AND REIMBURSEMENT
OF EXPENSES OF CHAPTER 11 PROFESSIONALS**

PLEASE TAKE NOTICE that on May 8, 2009, the above-captioned debtors and debtors-in-possession (collectively, the “**Debtors**”) filed the *Motion of the Debtors for Entry of An Administrative Order Pursuant to 11 U.S.C. §§ 105(A) and 331 Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Chapter 11 Professionals* (Docket No. 30) (the “**Motion**”). A copy of the Motion was previously served by the Debtors’ claims, noticing and balloting agent, The Garden City Group, Inc. (“**GCG**”) on May 9, 2009. Additional copies of the Motion are available on the Bankruptcy Court’s website at www.ecf.ohsb.uscourts.gov, or, at no cost, from GCG at <http://www.sencorp-reorg.com> or by calling (866) 850-6029.

PLEASE TAKE FURTHER NOTICE that the hearing on the Motion (the “**Hearing**”)

¹ The Debtors in these Chapter 11 cases are: SENCORP, Senco Products, Inc., Senco Export, Inc., SenSource Global Sourcing, LLC, TyRex, LLC, Global Fastening Solutions, LLC, Agrifast, LLC, Nexicor, LLC, Omnifast, LLC, S C FINANCIAL, INC., Senco International, Inc., Sentron Medical, Inc., and Gregg Laboratories, Inc.

will be held on **June 8, 2009 at 2:00 p.m. (prevailing Eastern time)** before the Honorable J. Vincent Aug, Jr., United States Bankruptcy Judge for the Southern District of Ohio (the “**Bankruptcy Court**”), at the United States Bankruptcy Court, 221 East Fourth Street, Atrium Two, Suite 800, Cincinnati, Ohio 45402.

PLEASE TAKE FURTHER NOTICE that objections, if any, to approval of the Motion must be made in writing, filed with the Bankruptcy Court and served so as to be received by the following parties **no later than 4:00 p.m. (prevailing Eastern time) on May 26, 2009**: (i) Latham & Watkins LLP, Counsel for the Debtors, Sears Tower, Suite 5800, 233 S. Wacker Drive, Chicago, Illinois 60606, (Attn: Stephen R. Tetro II, Esq.); (ii) Frost Brown Todd LLC, Co-Counsel for the Debtors, 2200 PNC Center, 201 East Fifth Street, Cincinnati, Ohio 45202, (Attn: Ronald E. Gold, Esq.); (iii) Office of the United States Trustee for the Southern District of Ohio, 36 East Seventh Street, Suite 2030, Cincinnati, Ohio 45202, (Attn: Monica Kindt, Esq.); (iv) Katten Muchin Rosenman LLP, counsel for the administrative agent for the Debtors’ prepetition Lenders and proposed debtor-in-possession Lenders, 525 West Monroe Street, Chicago, Illinois 60661, (Attn: John Sieger, Esq. and Peter Siddiqui, Esq.); (v) Global Fastening Solutions, 4270 Ivy Pointe Boulevard, Cincinnati, Ohio 45245, (Attn: Cliff Mentrup, Esq.) and SENCORP, 4270 Ivy Pointe Boulevard, Cincinnati, Ohio 45245, (Attn: Marie Boyle, Esq.); (vi) upon all parties on the Special Notice List established in these Chapter 11 Cases pursuant to the Order Establishing Certain Notice, Case Management and Administrative Procedures (Docket No. 52), which list may be obtained by accessing GCG’s website at: <http://www.sencorp-reorg.com>; and, (vii) those parties who have filed a notice of appearance and request for service of pleadings. Only objections made in writing and timely filed and received will be considered by the Bankruptcy Court at the Hearing.

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS TO APPROVAL OF THE MOTION ARE TIMELY FILED AND RECEIVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, AN ORDER MAY BE ENTERED GRANTING THE RELIEF REQUESTED IN THE MOTION WITHOUT FURTHER NOTICE OR A HEARING.

Dated: May 13, 2009
Cincinnati, Ohio

Respectfully submitted,

LATHAM & WATKINS LLP

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- and -

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**ATTORNEYS FOR DEBTORS
AND DEBTORS-IN-POSSESSION**