

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF OHIO  
WESTERN DIVISION**

In re ) Chapter 11  
 )  
 ) Case No. 09-12869 (JVA)  
SENCORP, et al.,<sup>1</sup> )  
 ) Jointly Administered  
 )  
Debtors. ) Honorable J. Vincent Aug, Jr.  
 )

**NOTICE OF (A) FILING OF APPLICATION AND ENTRY OF INTERIM ORDER  
AND (B) FINAL HEARING WITH RESPECT TO APPLICATION OF THE DEBTORS  
TO EMPLOY AND RETAIN MORRIS-ANDERSON & ASSOCIATES LTD. AS  
FINANCIAL ADVISORS FOR THE DEBTORS AND DEBTORS-IN-POSSESSION**

PLEASE TAKE NOTICE that on May 8, 2009, the above-captioned debtors and debtors-in-possession (collectively, the “**Debtors**”) filed the *Application of the Debtors to Employ and Retain Morris-Anderson & Associates Ltd. as Financial Advisors for the Debtors and Debtors-in-Possession* (Docket No. 25) (the “**Application**”). A copy of the Application was previously served by the Debtors’ claims, noticing and balloting agent, The Garden City Group, Inc. (“**GCG**”) on May 9, 2009. Additional copies of the Application are available on the Bankruptcy Court’s website at [www.ecf.ohsb.uscourts.gov](http://www.ecf.ohsb.uscourts.gov), or, at no cost, from GCG at <http://www.sencorp-reorg.com> or by calling (866) 850-6029.

PLEASE TAKE FURTHER NOTICE that on May 12, 2009, the Bankruptcy Court (as defined below) entered several interim orders (Docket Nos. 47 - 70) (the “**Interim Orders**”), one of which granted the Application on an interim basis (Docket No. 65). Copies of the Interim

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<sup>1</sup> The Debtors in these Chapter 11 cases are: SENCORP, Senco Products, Inc., Senco Export, Inc., SenSource Global Sourcing, LLC, TyRex, LLC, Global Fastening Solutions, LLC, Agrifast, LLC, Nexicor, LLC, Omnifast, LLC, S C FINANCIAL, INC., Senco International, Inc., Sentron Medical, Inc., and Gregg Laboratories, Inc.

Orders were previously served by GCG on May 13, 2009. Additional copies of the Interim Orders are available on the Bankruptcy Court's website at [www.ecf.ohsb.uscourts.gov](http://www.ecf.ohsb.uscourts.gov), or, at no cost, from GCG at <http://www.sencorp-reorg.com> or by calling (866) 850-6029.

PLEASE TAKE FURTHER NOTICE that the final hearing on the Application (the "**Final Hearing**") will be held on **June 8, 2009 at 2:00 p.m. (prevailing Eastern time)** before the Honorable J. Vincent Aug, Jr., United States Bankruptcy Judge for the Southern District of Ohio (the "**Bankruptcy Court**"), at the United States Bankruptcy Court, 221 East Fourth Street, Atrium Two, Suite 800, Cincinnati, Ohio 45402.

PLEASE TAKE FURTHER NOTICE that at the Final Hearing the Debtors will seek approval of the Application on a final basis and entry of the Final Orders (as defined in the Interim Order).

PLEASE TAKE FURTHER NOTICE that objections, if any, to approval of the Application on a final basis and entry of the Final Order must be made in writing, filed with the United States Bankruptcy Court for the Southern District of Ohio (the "**Bankruptcy Court**"), 221 East Fourth Street, Atrium Two, Suite 800, Cincinnati, Ohio 45402, and served so as to be received by the following parties **no later than 4:00 p.m. (prevailing Eastern time) on June 2, 2009**: (i) Latham & Watkins LLP, Counsel for the Debtors, Sears Tower, Suite 5800, 233 S. Wacker Drive, Chicago, Illinois 60606, (Attn: Stephen R. Tetro II, Esq.); (ii) Frost Brown Todd LLC, Co-Counsel for the Debtors, 2200 PNC Center, 201 East Fifth Street, Cincinnati, Ohio 45202, (Attn: Ronald E. Gold, Esq.); (iii) Office of the United States Trustee for the Southern District of Ohio, 36 East Seventh Street, Suite 2030, Cincinnati, Ohio 45202, (Attn: Monica Kindt, Esq.); (iv) Katten Muchin Rosenman LLP, counsel for the administrative agent for the Debtors' prepetition Lenders and proposed debtor-in-possession Lenders, 525 West Monroe

Street, Chicago, Illinois 60661, (Attn: John Sieger, Esq. and Peter Siddiqui, Esq.); (v) Morris-Anderson & Associates, Ltd., 55 West Monroe Street, Suite 2500, Chicago, Illinois 60603; and (vi) those parties who have filed a notice of appearance and request for service of pleadings. Only objections made in writing and timely filed and received will be considered by the Bankruptcy Court at the Final Hearing.

**PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS TO APPROVAL OF THE APPLICATION ON A FINAL BASIS ARE TIMELY FILED AND RECEIVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THE FINAL ORDER MAY BE ENTERED GRANTING THE RELIEF REQUESTED IN THE APPLICATION ON A FINAL BASIS WITHOUT FURTHER NOTICE OR A HEARING.**

Dated: May 13, 2009  
Cincinnati, Ohio

Respectfully submitted,

**LATHAM & WATKINS LLP**

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*- and -*

**FROST BROWN TODD LLC**

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**ATTORNEYS FOR DEBTORS  
AND DEBTORS-IN-POSSESSION**