

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF OHIO
WESTERN DIVISION**

In re)	Chapter 11
)	
SENCORP, <u>et al.</u> , ¹)	Case No. 09-12869 (JVA)
)	
)	Jointly Administered
)	
Debtors.)	Honorable J. Vincent Aug, Jr.
)	

**NOTICE OF (A) FILING OF MOTION AND ENTRY OF INTERIM ORDER
AND (B) FINAL HEARING WITH RESPECT TO EMERGENCY
MOTION FOR INTERIM AND FINAL ORDERS (I) AUTHORIZING
DEBTORS TO OBTAIN POSTPETITION FINANCING PURSUANT TO
11 U.S.C. §§ 105, 361, 362 AND 364; (II) AUTHORIZING USE OF CASH
COLLATERAL PURSUANT TO 11 U.S.C. § 363, (III) GRANTING LIENS
AND SUPERPRIORITY CLAIMS; (IV) GRANTING ADEQUATE
PROTECTION TO PREPETITION SECURED PARTIES PURSUANT TO
11 U.S.C. § 361, 362, 363 AND 364, AND (V) SCHEDULING FINAL
HEARING ON THE DEBTORS’ MOTION TO INCUR SUCH FINANCING ON
A PERMANENT BASIS PURSUANT TO BANKRUPTCY RULE 4001**

PLEASE TAKE NOTICE that on May 8, 2009, the above-captioned debtors and debtors-in-possession (collectively, the “**Debtors**”) filed the *Emergency Motion for Interim and Final Orders (I) Authorizing Debtors to Obtain Postpetition Financing Pursuant to 11 U.S.C. §§ 105, 361, 362 and 364; (II) Authorizing Use of Cash Collateral Pursuant to 11 U.S.C. § 363, (III) Granting Liens and Superpriority Claims; (IV) Granting Adequate Protection to Prepetition Secured Parties Pursuant to 11 U.S.C. § 361, 362, 363 and 364, and (V) Scheduling Final Hearing on the Debtors’ Motion to Incur such Financing on a Permanent Basis Pursuant to*

¹ The Debtors in these Chapter 11 cases are: SENCORP, Senco Products, Inc., Senco Export, Inc., SenSource Global Sourcing, LLC, TyRex, LLC, Global Fastening Solutions, LLC, Agrifast, LLC, Nexicor, LLC, Omnifast, LLC, S C FINANCIAL, INC., Senco International, Inc., Sentron Medical, Inc., and Gregg Laboratories, Inc.

Bankruptcy Rule 4001 (Docket No. 28) (the “**Motion**”). A copy of the Motion was previously served by the Debtors’ claims, noticing and balloting agent, The Garden City Group, Inc. (“**GCG**”) on May 9, 2009. Additional copies of the Motion are available on the Bankruptcy Court’s website at www.ecf.ohsb.uscourts.gov, or, at no cost, from GCG at <http://www.sencorp-reorg.com> or by calling (866) 850-6029.

PLEASE TAKE FURTHER NOTICE that on May 12, 2009, the Bankruptcy Court (as defined below) entered several interim orders (Docket Nos. 47 - 70) (the “**Interim Orders**”), one of which granted the Motion on an interim basis (Docket No. 48). Copies of the Interim Orders were previously served by GCG on May 13, 2009. Additional copies of the Interim Orders are available on the Bankruptcy Court’s website at www.ecf.ohsb.uscourts.gov, or, at no cost, from GCG at <http://www.sencorp-reorg.com> or by calling (866) 850-6029.

PLEASE TAKE FURTHER NOTICE that the final hearing on the Motion (the “**Final Hearing**”) will be held on **May 27, 2009 at 10:00 a.m. (prevailing Eastern time)** before the Honorable J. Vincent Aug, Jr., United States Bankruptcy Judge for the Southern District of Ohio (the “**Bankruptcy Court**”), at the United States Bankruptcy Court, 221 East Fourth Street, Atrium Two, Suite 800, Cincinnati, Ohio 45402.

PLEASE TAKE FURTHER NOTICE that at the Final Hearing the Debtors will seek approval of the Motion on a final basis and entry of the Final Orders (as defined in the Interim Order), including a waiver of rights under 11 U.S.C. § 506(c).

PLEASE TAKE FURTHER NOTICE that objections, if any, to approval of the Motion on a final basis and entry of the Final Order must be made in writing, filed with the United States Bankruptcy Court for the Southern District of Ohio (the “**Bankruptcy Court**”), 221 East Fourth Street, Atrium Two, Suite 800, Cincinnati, Ohio 45402, and served so as to be received by the

following parties **no later than 4:00 p.m. (prevailing Eastern time) on May 22, 2009**: (i) Latham & Watkins LLP, Counsel for the Debtors, Sears Tower, Suite 5800, 233 S. Wacker Drive, Chicago, Illinois 60606, (Attn: Josef S. Athanas, Esq.); (ii) Frost Brown Todd LLC, Co-Counsel for the Debtors, 2200 PNC Center, 201 East Fifth Street, Cincinnati, Ohio 45202, (Attn: Ronald E. Gold, Esq.); (iii) Office of the United States Trustee for the Southern District of Ohio, 36 East Seventh Street, Suite 2030, Cincinnati, Ohio 45202, (Attn: Monica Kindt, Esq.); and (iv) Katten Muchin Rosenman LLP, counsel for the administrative agent for the Debtors' prepetition Lenders and proposed debtor-in-possession Lenders, 525 West Monroe Street, Chicago, Illinois 60661, (Attn: John Sieger, Esq.). Only objections made in writing and timely filed and received will be considered by the Bankruptcy Court at the Final Hearing.

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS TO APPROVAL OF THE MOTION ON A FINAL BASIS ARE TIMELY FILED AND RECEIVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THE FINAL ORDER MAY BE ENTERED GRANTING THE RELIEF REQUESTED IN THE MOTION ON A FINAL BASIS WITHOUT FURTHER NOTICE OR A HEARING.

Dated: May 13, 2009
Cincinnati, Ohio

Respectfully submitted,

LATHAM & WATKINS LLP

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- and -

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**ATTORNEYS FOR DEBTORS
AND DEBTORS-IN-POSSESSION**