

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF OHIO
WESTERN DIVISION**

In re:)	
)	Chapter 11
)	
OMNIFAST, LLC,)	Case No.: 09-12881
)	
Debtor.)	Hon. J. Vincent Aug, Jr.
)	
)	
)	

SCHEDULES OF ASSETS AND LIABILITIES FOR OMNIFAST, LLC

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF OHIO, WESTERN DIVISION**

**GENERAL NOTES AND STATEMENT OF LIMITATIONS,
METHODOLOGY AND DISCLAIMER REGARDING THE
DEBTORS' STATEMENTS AND SCHEDULES (the "Global Notes")**

GENERAL

On May 8, 2009 (the "Petition Date"), SENCORP, Senco Products, Inc., Senco Export, Inc., SenSource Global Sourcing, LLC, TyRex, LLC, Global Fastening Solutions, LLC, Agrifast, LLC, Nexicor, LLC, Omnifast, LLC, S C FINANCIAL, INC., Senco International, Inc., Sentron Medical, Inc., and Gregg Laboratories, Inc. (the "Debtors") each commenced a voluntary case under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of Ohio, Western Division (the "Bankruptcy Court"). The Schedules of Assets and Liabilities (the "Schedules") and Statement of Financial Affairs ("Statements"), including all attachments thereto, have been prepared pursuant to 11 U.S.C. § 521 and Rule 1007 of the Federal Rules of Bankruptcy Procedure by management of the Debtors and are unaudited.

While the Debtors' management has made every effort to ensure that the Schedules and Statements are accurate and complete based on information that was available at the time of preparation, inadvertent errors or omissions may have occurred. The Schedules and Statements remain subject to further review and verification by the Debtors. Unless otherwise noted, the information set forth herein is as of May 8, 2009; provided, however, that information regarding inventory is as of April 30, 2009. Subsequent receipt of information or an audit may result in material changes in financial data requiring amendment of the Schedules and Statements. The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States ("GAAP"), nor are they intended to be fully reconciled to the financial statements. The Debtors reserve their rights to amend the Schedules and Statements from time to time as may be necessary or appropriate. These Global Notes regarding the Debtors' Schedules and Statements comprise an integral part of the Schedules and Statements filed by the Debtors, and should be referenced in connection with any review of the Schedules and Statements. Moreover, these Global Notes are in addition to any specific notes contained in each of the Debtors' Schedules or Statements. The fact that the Debtors have included notes with respect to any specific item in the Schedules or Statements should not be interpreted as a decision by the Debtors to exclude the applicability of such a note to any other items in the remaining Schedules and Statements.

The Schedules and Statements have been signed by David T. Fyffe, Vice President-Corporate Financial Operations and Treasurer of SENCORP and an officer or manager of the other Debtors. In reviewing and signing the Schedules and Statements, Mr. Fyffe has

necessarily relied upon the efforts, statements, and representations of the accounting and non-accounting personnel of the Debtors. Mr. Fyffe has not (and could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors.

Book Value. Unless otherwise noted, each asset and liability of the Debtors is shown on the basis of the book value of the asset or liability in the Debtors' accounting books and records, rather than the current market values of such interests in property and/or liabilities. The Debtors reserve their right to amend or adjust the value of each asset or liability.

Liabilities. The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information available and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors also reserve their rights to change the allocation of liability to the extent additional information becomes available.

Pursuant to orders of the Bankruptcy Court, the Debtors have been granted authority to pay certain prepetition obligations to, among others, employees and taxing authorities. Accordingly, these liabilities have been or will be satisfied and may or may not be listed in the Schedules and Statements.

Reporting of Certain Information. The Debtors have sought to gather the information required in the Schedules and Statements and isolate business operations in order to file Schedules and Statements for each Debtor on an individual basis. However, because the Debtors have historically reported on a consolidated basis and operate under a consolidated cash management system, in certain instances it would be unduly burdensome for the purposes of these Schedules and Statements for the Debtors to separately identify transactions and reflect certain information, including setoffs, on an individual basis. Accordingly, the Schedules and Statements may not reflect all payments and setoffs made among the Debtors.

Insiders. In the circumstances where the Schedules and Statements require information regarding insiders and/or officers and directors, the Debtors have attempted to include therein each of the Debtors' (a) "directors" or "managers" (or persons in similar positions) and (b) employees that may be, or may have been during the relevant period, "officers" (or persons in control). The Debtors have attempted to exclude in such applicable Statements information relating to certain of their employees who, despite the title of their position with the Debtors (including, without limitation, certain employees with the title of "officer") are not considered to be true "officers" of the Debtors because, among other things, such employees (i) serve or served in a purely administrative and/or ministerial capacity, (ii) were not appointed by the Debtors' board of directors, and/or (iii) do not have or never had any material inside information as a result of their employment with the Debtors.

The listing of a party as an insider is not intended to be nor should it be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are hereby expressly reserved. Employees have been included in this disclosure for informational purposes only and should not be deemed to be “insiders” in terms of control of the Debtors, management responsibilities or functions, decision-making or corporate authority and/or as otherwise defined by applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose.

Agreements Subject to Confidentiality. There may be instances within the Schedules and Statements where names, addresses and/or amounts have been redacted. The omission of such information was appropriate or necessary due to the nature of an agreement between the Debtors and a third party, concerns of confidentiality or concerns for the privacy of an individual.

Excluded Assets and Liabilities. The Debtors’ books and records reflect certain accrued assets and intangible items, including goodwill, which the Debtors believe to be an unknown or an insignificant value. The Debtors’ books and records also reflect certain accrued liabilities that the Debtors do not believe constitute actual claims as of the Petition Date. As such, these assets and liabilities have been excluded from the Schedules and Statements.

Currency. Unless otherwise indicated, all amounts are reflected in U.S. dollars.

SCHEDULES OF ASSETS AND LIABILITIES

Schedule B.

Credits in the Ordinary Course of Business. In the ordinary course of their businesses, the Debtors apply credits against amounts otherwise due to vendors. Certain of these credits are subject to change. Vendor claims are listed at the amounts reflected on the Debtors’ books and records, which may include credits or allowances due from such creditors to the Debtors. The Debtors reserve all of their rights respecting such credits and allowances.

Causes of Action. The Debtors, despite their best efforts, may not have listed all of their causes of action against third parties as assets in the Schedules. The Debtors reserve all of their rights with respect to any causes of action they may have and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such causes of action.

Intellectual Property. Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been

terminated, or otherwise have expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise have expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all such intellectual property rights.

Other Personal Property. Prior to the Petition Date, the Debtors paid in full for the purchase of certain goods that were shipped after the Petition Date. In such instances, the payments are not reflected as assets in the Schedules.

Schedule D. Except as otherwise agreed pursuant to a stipulation or order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection or immunity from avoidance, of any lien purportedly granted to a secured creditor listed on Schedule D or perfected in any specific asset. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim. The descriptions provided in Schedule D are intended only to be a summary. Holders of claims that are secured by virtue of setoff rights or security deposits are not included in Schedule D.

As set forth in Schedule D, as of the Petition Date, the sum owed under the Second Amended and Restated Credit Agreement dated March 30, 2007 among SENCORP, Senco Products, Inc., the various financial institutions party thereto and Bank of America, N.A. ("BoA"), successor by merger to LaSalle Bank National Association, as global administrative agent (the "Credit Agreement"), was an aggregate amount of approximately \$23,000,000. The amount set forth in Schedule D is approximate and it is not an admission of any kind. The Debtors reserve all their rights concerning such stated amount. For informational purposes, the financial institutions that participate in the Credit Agreement are also set forth in Schedule D. The amount of their respective claims is stated as "unknown," given that the administrative agent customarily asserts the aggregate claim on behalf of the participants.

For each Debtor that has provided a guaranty of the Credit Agreement, Schedule D lists the amount of BoA's claim as "unknown," due to the contingent nature of the guaranty.

Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the Global Notes shall be deemed a modification or interpretation of the terms of such agreements.

Schedule E.

Wages. As noted above, the Bankruptcy Court entered an order granting the Debtors authority to pay certain prepetition employee wages, compensation, benefits and other related obligations (the “Employee Wage Order”). Pursuant to the Employee Wage Order, the Debtors believe that, other than claims of certain former and current employees in excess of the statutorily permitted priority amount, any employee claims for prepetition amounts have been or will be satisfied, and such satisfied amounts are not listed on Schedule E.

Taxes. Also as noted above, the Bankruptcy Court entered an order granting authority to pay certain prepetition sales, use, trust fund, property and other taxes (the “Tax Order”). Pursuant to the Tax Order, the Debtors were authorized to pay certain prepetition taxes and fees due and owing to taxing authorities consistent with the practices and policies in effect as of the Petition Date. Claims of taxing authorities that were satisfied pursuant to the Tax Order may or may not be included on Schedule E. Claims of taxing authorities that were satisfied in part pursuant to the Tax Order are reflected on Schedule E and listed as “contingent.”

Reservation of Rights. The listing of any claim on Schedule E does not constitute an admission by the Debtors that such claim is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve their rights to dispute the priority status of any claim on any basis. Moreover, the listing of any tax claim on Schedule E is not an admission or designation by the Debtors that such claim is a prepetition tax claim. The Debtors reserve their rights to treat any of these claims as postpetition claims.

Schedule F.

Customer Programs. The Bankruptcy Court entered an order granting authority to honor certain prepetition customer programs. Accordingly, certain debts arising out of customer programs may or may not have been included on the Debtors’ Schedules and Statements.

Executory Contracts. Schedule F reflects the prepetition amounts owing to, among others, counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or assumption and assignment of an executory contract or unexpired lease. In addition, Schedule F does not include rejection damage claims of the counterparties to executory contracts and unexpired leases that have been or may be rejected.

Bonus and SERP Payments. With respect to employee bonuses and payments under the Debtors’ Supplemental Executive Retirement Plan (“SERP”), Schedule F reflects amounts that accrued and remained unpaid as of the Petition Date. Schedule F does not, however, reflect payments that may accrue and become due and payable after the Petition Date.

Utility Company Setoffs. Schedule F reflects prepetition amounts owed to utility companies as of the Petition Date, according to the Debtors’ books and records. Pursuant

to section 366(c)(4) of the Bankruptcy Code, certain utilities, however, may have set off prepetition deposits against prepetition amounts owed. Accordingly, the exact amounts owed to utility companies as of the Petition Date may differ from the amounts reflected on the Debtors' books and records.

Payment of Certain Prepetition Claims. The Bankruptcy Court approved the payment of certain unsecured prepetition claims, including, without limitation, certain claims of critical vendors, shippers and warehousemen. To the extent that the Debtors have paid these claims, they are not reflected in Schedule F. However, the Debtors are still in the process of analyzing these claims, and accordingly, some of such claims may be reflected in Schedule F and may subsequently be paid in the ordinary course of business pursuant to the Court order. Moreover, certain amounts have been or may be classified as reclamation claims or claims pursuant to section 503(b)(9) of the Bankruptcy Code.

Other. The claims listed on Schedule F arose or were incurred on various dates and a determination of each date upon which each claim arose or was incurred would be unduly burdensome and cost prohibitive. Accordingly, not all such dates are included for each claim. All claims listed on Schedule F, however, appear to have arisen or to have been incurred prior to the Petition Date.

Schedule G.

Executory Contracts. The Debtors have not set forth executory contracts as assets in their Schedules and Statements. The Debtors' executory contracts have been set forth in Schedule G; they are not reflected in Schedule F, unless an amount was due under a particular contract as of the Petition Date.

Reservation of Rights. While every effort has been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth separately on Schedule G. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary. Inclusion of any agreement on Schedule G does not constitute an admission that such agreement is an executory contract or unexpired lease and the Debtors reserve all rights in that regard, including, without limitation, the right to challenge an agreement as not executory, expired pursuant to its terms, or terminated prepetition.

Claim Descriptions and Amounts. Any failure to designate a claim on the Debtors' Schedules as "contingent," ("C") "unliquidated," ("U") or "disputed" ("D") does not constitute an admission by the Debtors that such claim is not "contingent," "unliquidated," or "disputed." The Debtors reserve their rights to dispute, or to assert offsets or defenses to any claim reflected on the Schedules as to amount, liability, priority, status, or classification, or to otherwise subsequently designate any claim as

“contingent,” “unliquidated,” or “disputed.” Moreover, the Debtors reserve their rights to amend their Schedules as necessary and appropriate.

Claim amounts that could not be fairly quantified by the Debtors are scheduled as “unknown,” and with a C, U, and/or D notation, whichever is appropriate, given the individual circumstances.

STATEMENT OF FINANCIAL AFFAIRS

Question 3(b).

The responses to Question 3(b) do not include wages or salaries paid to employees during the stated 90-day period. With regard to amounts still owing, the Debtors refer to and incorporate by reference Schedules E and F.

Question 3(c).

The inclusion of a payment to an entity in response to Question 3(c) shall not be deemed to be an admission that the recipient of such payments is an “insider” within the meaning of the Bankruptcy Code and the Debtors reserve all rights in that regard.

In connection with amounts still owing, the Debtors refer to and incorporate by reference Schedules E and F.

Question 4.

The Debtors, despite their best efforts, may not have listed all of their causes of action against third parties as assets in the Statements. The Debtors reserve all of their rights with respect to any causes of action they may have and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such causes of action.

Moreover, Senco Products, Inc. is a party to more than 300 workers compensation claims brought by parties who are included in Schedule F. Such claims are not reflected in Senco Products, Inc.’s response to Question 4.

Question 5.

The Debtors routinely return property to sellers in the ordinary course of business for various reasons, including that the products were defective or damaged or were shipped erroneously. Other than these ordinary course items, the Debtors are not aware of any property that has been returned to a seller.

Question 9.

Global Fastening Solutions, LLC made certain payments related to debt counseling and/or bankruptcy and such payments were made for the benefit of all Debtors in these chapter 11 cases.

Question 13.

As stated above, the Debtors believe that pursuant to section 366(c)(4) of the Bankruptcy Code, certain utility providers may have applied prepetition deposits to prepetition obligations. At this time, the Debtors do not have a list of all utility providers that have set off prepetition deposits.

Question 19d.

The Debtors, in the ordinary course of conducting their business, may have provided financial information, including financial statements, to numerous parties including, among others, banks, customers, vendors, and landlords. The Debtors do not have a record of their delivery of all such financial statements and, accordingly, there may be certain entities that received a financial statement that were not included in the response to Question 19d.

United States Bankruptcy Court
Southern District of Ohio

In re **Omnifast, LLC**
Debtor

Case No. **09-12881 (JVA)**

Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	3	1,080,131.08		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	2		0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	4		2,081,083.04	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		13			
			Total Assets	1,080,131.08	
			Total Liabilities	2,081,083.04	

In re Omnifast, LLC

Case No. 09-12881 (JVA)

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total >	0.00	(Total of this page)
Total >	0.00	

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re Omnifast, LLC

Case No. 09-12881 (JVA)

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petitioner is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Acct No.XXXXXXX4479 Fifth Third Bank 38 Fountain Square Plaza MD 10906B Cincinnati, OH 45263	-	0.00
		Acct No.XXXXXXX4849 Bank of America Mail Code IL4-135-04-65 135 South LaSalle Street, Suite 425 Chicago, IL 60603	-	0.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
Sub-Total >				0.00
(Total of this page)				

2 continuation sheets attached to the Schedule of Personal Property

In re Omnifast, LLCCase No. 09-12881 (JVA)

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		General Accounts Receivable	-	997,457.96
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.		Credit Balance on Account: Inmax PT 6706, Tuanku Jaafar Seremban Negeri Sembilan, Malaysia	-	440.00
		Credit Balance on Account: Suzhou Xingya Nail Co., LTD No. 88 Liu Tai Rd. Liuhe Town, Taichung City Jiangsu Province 215431	-	82,233.12
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
			Sub-Total >	1,080,131.08
			(Total of this page)	

Sheet 1 of 2 continuation sheets attached
to the Schedule of Personal Property

In re Omnifast, LLC

Case No. 09-12881 (JVA)

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.		Supplier Agreement: BlueLinx Services, Inc. Dated: September 13, 2007	-	Unknown
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total >	0.00
(Total of this page)	
Total >	1,080,131.08

(Report also on Summary of Schedules)

Sheet 2 of 2 continuation sheets attached to the Schedule of Personal Property

In re Omnifast, LLC

Case No. 09-12881 (JVA)

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN						
Account No. Allied Irish Bank 601 S. Figueroa Street Suite 4650 Los Angeles, CA 90017	-	Credit Facility Participant, see Bank of America Schedule D claim, herein Substantially all assets of the Debtor					Unknown	Unknown
		Value \$	Unknown				Unknown	Unknown
Account No. Bank of America, N.A., as Successor by Merger to LaSalle Bank, N.A. 135 S. LaSalle Street, Suite 425 Chicago, IL 60603	-	Dated March 30, 2007 Guaranty under Senior Secured Second Amended and Restated Credit Facility Substantially all assets of the Debtor		X	X		Unknown	Unknown
		Value \$	Unknown				Unknown	Unknown
Account No. National City 3 East Fourth Street, Locator 25-C250B Cincinnati, OH 45202	-	Credit Facility Participant, see Bank of America Schedule D claim, herein Substantially all assets of the Debtor					Unknown	Unknown
		Value \$	Unknown				Unknown	Unknown
Account No. RBS Business Capital (Citizens Bank) 53 State Street MBS970 Boston, MA 02109	-	Credit Facility Participant, see Bank of America Schedule D claim, herein Substantially all assets of the Debtor					Unknown	Unknown
		Value \$	Unknown				Unknown	Unknown
Subtotal							0.00	0.00
(Total of this page)								

1 continuation sheets attached

In re Omnifast, LLC
Debtor

Case No. 09-12881 (JVA)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No.								
Wells Fargo Foothill 2450 Colorado Avenue Suite 3000 West Santa Monica, CA 90404		-						
			Credit Facility Participant, see Bank of America Schedule D claim, herein					
			Substantially all assets of the Debtor					
			Value \$ Unknown				Unknown	Unknown
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					
Subtotal (Total of this page)							0.00	0.00
Total (Report on Summary of Schedules)							0.00	0.00

Sheet **1** of **1** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re Omnifast, LLCCase No. 09-12881 (JVA)Debtor**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

 Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

0 continuation sheets attached

In re **Omnifast, LLC**

Case No. **09-12881 (JVA)**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	Husband, Wife, Joint, or Community		CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
	C O D E B T O R	H W J C				
Account No. BASSO INDUSTRY CORPORATION NO 24 36TH ROAD, TAICHUNG INDUSTRIAL ZONE TAIWAN 40768		-				1,380.00
Account No. CHINA STAPLE ENTERPRISE CO., LTD NO. 1 YIN HAI DAO RD, JI KAI FA QU ZIN QU, JING HAI HSIEN TIANJIN CITY		-				480,201.36
Account No. GS1 US, INC. P.O. BOX 71-3034, COLUMBUS, OH 43271-3034		-				1,045.00
Account No. MAANSHAN YULONG METAL PRODUCTS CO. LTD NO. 10 SHUGUANG RD., CIHU, MAANSHAN CITY ANHUI		-				19,220.46
Subtotal (Total of this page)						501,846.82

3 continuation sheets attached

In re Omnifast, LLC

Case No. 09-12881 (JVA)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. NYK LOGISTICS (AMERICAS) INC. DEPT. AT 952154, ATLANTA, GA 31192			TRADE DEBT			2,834.32
Account No. QINGDAO JISCO CO., LTD. EAST OF NO. 9 ROAD, JIAOZHOUWAN INDUSTRI JIAO ZHOU, QINGDAO, SHANDONG, CHINA			TRADE DEBT			22,619.40
Account No. SENCO XINGYA METAL PRODUCTS NO 8 XINGYA ROAD, XINZHA VILLAGE, LIUHE TAICANG CITY, JIANGSU, CHINA			TRADE DEBT			220,865.56
Account No. SOCIUS 1 7003 POST ROAD SUITE 300 DUBLIN, OH 43016-8238			TRADE DEBT			75.00
Account No. SPRINT P O BOX 219100 KANSAS CITY, MO 64121			TRADE DEBT			60.11
Sheet no. <u>1</u> of <u>3</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	246,454.39

In re Omnifast, LLCCase No. 09-12881 (JVA)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No.			TRADE DEBT				
TAG STAPLES SDN BHD 1081 JALAN AMAN 2, KAWASAN INDUSTRI TAMAN MAKMUR KEDAH, MALAYSIA	-					93,533.88	
Account No.			TRADE DEBT				
TIANJIN XIAN TONG JUXIANG METAL MAN. CO, DAMING ROAD, YINGXIANG STREET XIQING DISTRICT, TIANJIN CHINA	-					28,265.84	
Account No.			TRADE DEBT				
TREASURE COAST FASTENERS, INC. 3104 INDUSTRIAL AVENUE #3 FT. PIERCE, FL 34946	-					15,005.54	
Account No.			TRADE DEBT				
TRIM INTERNATIONAL INC FL 21 NO 508, CHUNG HSIAO EAST ROAD SECT TAIPEI, R.O.C. TAIWAN	-					272,319.56	
Account No.			TRADE DEBT				
XINGYA CINCINNATI NO. 88 LIU TAI RD., LIUHE TOWN JIANGSU PROVINCE 215431 TAICHUNG CITY, TAIWAN	-					786,920.92	
Sheet no. <u>2</u> of <u>3</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	1,196,045.74

In re Omnifast, LLC

Case No. 09-12881 (JVA)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.			TRADE DEBT					
YITIAN ENTERPRISE (INTL) LTD SHANGFANG SCIENCE TECHNOLOGY ZONE, JIANGNING NANJING JIANGSU 211103		-					18,331.20	
Account No.			TRADE DEBT					
ZHEJIANG GEM-CHUN HARDWARE ACCESSORY CO NO 8 CHENGGONG ROAD E.D.Z., JIASHAN ZHEJIANG 314100		-					118,404.89	
Account No.								
Account No.								
Account No.								
Sheet no. 3 of 3 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	136,736.09
							Total (Report on Summary of Schedules)	2,081,083.04

In re Omnifast, LLC

Case No. 09-12881 (JVA)

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
BLUE LINX SERVICES INC. LEGAL DEPARTMENT 4300 WILDWOOD PARKWAY ATLANTA, GA 30339	Supplier Agreement
LUMBERMAN'S MERCHANDISING CORP. P.O. BOX 6790 WAYNE, PA 19087	Program Agreement Letter (Rebate Program)
NYK LOGISTICS (AMERICAS) INC. 300 LIGHTING WAY SECAUCUS, NJ 07094	Rates & Service Agreement
WESTERN SURETY COMPANY 101 SOUTH PHILIPS AVENUE SIOUX FALLS, SD 57117-6703	Customs Bond

In re Omnifast, LLC

Case No. 09-12881 (JVA)

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

SEE ATTACHMENT H

**United States Bankruptcy Court
Southern District of Ohio**

In re **Omnifast, LLC**
Debtor(s)

Case No. **09-12881 (JVA)**
Chapter **11**

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Treasurer and Manager of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **14** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **June 15, 2009**

Signature **/s/ David T. Fyffe**
David T. Fyffe
Treasurer and Manager

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

Name & Address of Codebtor	Name & Address of Creditor	Description
Senco Products, Inc. 4270 Ivy Pointe Blvd. Cincinnati, OH 45245	Bank of America, N.A., as Successor by Merger to LaSalle Bank, N.A. Global Administrative Agent 135 S. LaSalle Street, Suite 425 Chicago, IL 60603 Second Amended and Restated Senior Secured Credit Agreement Dated March 30, 2007	Borrower
SENCORP 4270 Ivy Pointe Blvd. Cincinnati, OH 45245	Bank of America, N.A., as Successor by Merger to LaSalle Bank, N.A. Global Administrative Agent 135 S. LaSalle Street, Suite 425 Chicago, IL 60603 Second Amended and Restated Senior Secured Credit Agreement Dated March 30, 2007	Borrower
Tyrex, LLC 4270 Ivy Pointe Blvd. Cincinnati, OH 45245	Bank of America, N.A., as Successor by Merger to LaSalle Bank, N.A. Global Administrative Agent 135 S. LaSalle Street, Suite 425 Chicago, IL 60603 Second Amended and Restated Senior Secured Credit Agreement Dated March 30, 2007	Guarantor
Global Fastening Solutions, LLC 4270 Ivy Pointe Blvd. Cincinnati, OH 45245	Bank of America, N.A., as Successor by Merger to LaSalle Bank, N.A. Global Administrative Agent 135 S. LaSalle Street, Suite 425 Chicago, IL 60603 Second Amended and Restated Senior Secured Credit Agreement Dated March 30, 2007	Guarantor
Nexicor, LLC 4270 Ivy Pointe Blvd. Cincinnati, OH 45245	Bank of America, N.A., as Successor by Merger to LaSalle Bank, N.A. Global Administrative Agent 135 S. LaSalle Street, Suite 425 Chicago, IL 60603 Second Amended and Restated Senior Secured Credit Agreement Dated March 30, 2007	Guarantor
Senco International, Inc. 4270 Ivy Pointe Blvd. Cincinnati, OH 45245	Bank of America, N.A., as Successor by Merger to LaSalle Bank, N.A. Global Administrative Agent 135 S. LaSalle Street, Suite 425 Chicago, IL 60603 Second Amended and Restated Senior Secured Credit Agreement Dated March 30, 2007	Guarantor
Sentron Medical, Inc. 4270 Ivy Pointe Blvd. Cincinnati, OH 45245	Bank of America, N.A., as Successor by Merger to LaSalle Bank, N.A. Global Administrative Agent 135 S. LaSalle Street, Suite 425 Chicago, IL 60603 Second Amended and Restated Senior Secured Credit Agreement Dated March 30, 2007	Guarantor