

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF OHIO
WESTERN DIVISION

In re)	Chapter 11
)	
SL Liquidating, Inc. (f/k/a SENCORP), et al., ¹)	Case No. 09-12869 (JVA)
)	(Jointly Administered)
)	
Debtors.)	Honorable J. Vincent Aug, Jr.

NOTICE OF HEARING TO CONSIDER DEBTORS' MOTION FOR ORDER: (A) APPROVING THE ADEQUACY OF DISCLOSURE STATEMENT; (B) FIXING A RECORD DATE; (C) APPROVING SOLICITATION PACKAGES AND PROCEDURES FOR THE DISTRIBUTION THEREOF; (D) APPROVING FORM OF BALLOTS; (E) APPROVING NOTICE TO NON-VOTING CLASSES; (F) ESTABLISHING VOTING DEADLINES AND PROCEDURES FOR TABULATION OF VOTES; (G) APPROVING PROCEDURES FOR TEMPORARY ALLOWANCE OF CLAIMS; AND (H) SCHEDULING HEARING ON CONFIRMATION OF THE PLAN OF LIQUIDATION, APPROVING FORM OF NOTICE THEREOF AND ESTABLISHING DEADLINE FOR FILING OBJECTIONS TO CONFIRMATION OF THE PLAN OF LIQUIDATION

TO ALL CREDITORS, INTEREST HOLDERS, AND PARTIES IN INTEREST:

NOTICE IS HEREBY GIVEN that on November 13, 2009, the United States Bankruptcy Court for the Southern District of Ohio (the "Bankruptcy Court") entered an order (the "Order") scheduling a hearing to consider the adequacy of the proposed Disclosure Statement (the "Disclosure Statement") of the above-captioned debtors and debtors in possession (collectively, the "Debtors") pursuant to Section 1125 of the Bankruptcy Code with respect to their Plan of Liquidation (the "Plan"). Copies of the Order, the Plan, and the Disclosure Statement may be obtained upon written request to Debtor's counsel at the address below or from the Voting and Claims Agent, The Garden City Group, Inc., attn: SL Liquidating, Inc. Balloting, P.O. Box 9000 #6529, Merrick, New York 11566-9000 or free of charge at <http://SL-Liquidating.com>.

NOTICE IS FURTHER GIVEN that the Bankruptcy Court has fixed **December 22, 2009 at 10:00 a.m. (EDT)**, as the date and time for the hearing to consider the adequacy of the Disclosure Statement (the "Disclosure Statement Hearing"). The Disclosure Statement Hearing will be held in the United States Bankruptcy Court for the Northern District of Ohio, before the Honorable J. Vincent Aug, U.S. Courthouse, 221 E. Fourth Street, Atrium Two Suite 800, Cincinnati, Ohio 45202.

NOTICE IS FURTHER GIVEN that objections or proposed modifications, if any, to the Disclosure Statement or the other relief sought by the Debtors in connection with approval of the Disclosure Statement must be in writing, and: (a) state the name and address of the objecting party and the nature of the claim or interest of such party; (b) state with particularity the legal and factual grounds of any objection or proposed modification; (c) provide, where applicable, the specific text that the objecting party believes to be appropriate to insert into the Proposed Disclosure Statement; and (d) be filed, together with proof of service, with the Court and served upon: (i) counsel for the Debtor, Latham & Watkins LLP, Suite 5800, 233 S. Wacker Drive, Chicago, Illinois 60606, (Attn: Stephen R. Tetro II, Esq.) and Frost Brown Todd LLC, 2200 PNC Center, 201 East Fifth Street, Cincinnati, Ohio 45202 (Attn: Ronald E. Gold, Esq.); (ii) counsel for the Committee, Schottenstein, Zox & Dunn Co., LPA, 250 West Street, Columbus, OH 43215-7509, (Attn: Victoria E. Powers, Esq.); and (iii) Office of the United States Trustee for the Southern District of Ohio, 36 East Seventh Street, Suite 2030, Cincinnati, Ohio 45202, (Attn: Monica Kindt, Esq.); **on or before December 11, 2009 UNLESS AN OBJECTION IS TIMELY FILED AND SERVED AS PROVIDED HEREIN, IT MAY NOT BE CONSIDERED AT THE DISCLOSURE STATEMENT HEARING.**

Dated: November 13, 2009

LATHAM & WATKINS LLP

Josef S. Athanas
Stephen R. Tetro II
Sears Tower, Suite 5800
233 South Wacker Drive
Chicago, Illinois 60606-6401
Telephone: (312) 876-7700
Facsimile: (312) 993-9767

FROST BROWN TODD LLC

By: /s/ Ronald E. Gold
Ronald E. Gold, Esq. (0061351)
Beth A. Buchanan, Esq. (0068430)
2200 PNC Center
201 East Fifth Street
Cincinnati, Ohio 45202
Telephone: (513) 651-6800
Facsimile: (513) 651-6981

ATTORNEYS FOR THE DEBTORS AND DEBTORS-IN-POSSESSION

¹ The Debtors in these Chapter 11 cases are: SL Liquidating, Inc. (f/k/a SENCORP), SP Liquidating, Inc. (f/k/a Senco Products, Inc.), SE Liquidating, Inc. (f/k/a Senco Export, Inc.), GS Liquidating, LLC (f/k/a SenSource Global Sourcing, LLC), TR Liquidating, LLC (f/k/a TyRex, LLC), GF Liquidating, LLC (f/k/a Global Fastening Solutions, LLC), AF Liquidating, LLC (f/k/a Agrifast, LLC), NC Liquidating, LLC (f/k/a Nexicor, LLC), OF Liquidating, LLC (f/k/a Omnifast, LLC), SC Liquidating, Inc. (f/k/a S C FINANCIAL, INC.), SI Liquidating, Inc. (f/k/a Senco International, Inc.), SM Liquidating, Inc. (f/k/a Sentron Medical, Inc.), and GL Liquidating, Inc. (f/k/a Gregg Laboratories, Inc.).