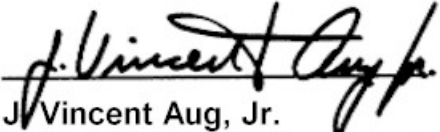


This document has been electronically entered in the records of the United States Bankruptcy Court for the Southern District of Ohio.

IT IS SO ORDERED.

Dated: May 11, 2009


J. Vincent Aug, Jr.
United States Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF OHIO
WESTERN DIVISION

In re:) Chapter 11
)
SENCORP) Case No. 09-12869 (JVA)
)
Debtor.) Honorable J. Vincent Aug, Jr.

_____)
In re:) Chapter 11
)
Senco Products, Inc.) Case No. 09-12884 (JVA)
)
Debtor.) Honorable J. Vincent Aug, Jr.

_____)
In re:) Chapter 11
)
Senco Export, Inc.) Case No. 09-12886 (JVA)
)
Debtor.) Honorable J. Vincent Aug, Jr.

_____)
)
)

In re:) Chapter 11
)
SenSource Global Sourcing, LLC) Case No. 09-12877 (JVA)
)
Debtor.) Honorable J. Vincent Aug, Jr.
)
_____)
In re:) Chapter 11
)
TyRex, LLC) Case No. 09-12876 (JVA)
)
Debtor.) Honorable J. Vincent Aug, Jr.
)
_____)
In re:) Chapter 11
)
Global Fastening Solutions, LLC) Case No. 09-12887 (JVA)
)
Debtor.) Honorable J. Vincent Aug, Jr.
)
_____)
In re:) Chapter 11
)
Agrifast, LLC) Case No. 09-12890 (JVA)
)
Debtor.) Honorable J. Vincent Aug, Jr.
)
_____)
In re:) Chapter 11
)
Nexicor, LLC) Case No. 09-12883 (JVA)
)
Debtor.) Honorable J. Vincent Aug, Jr.
)
_____)
In re:) Chapter 11
)
Omnifast, LLC) Case No. 09-12881 (JVA)
)
Debtor.) Honorable J. Vincent Aug, Jr.
)
_____)

In re:	)	Chapter 11
)	
S C FINANCIAL, INC.	)	Case No. 09-12891 (JVA)
)	
Debtor.	)	Honorable J. Vincent Aug, Jr.
)	
_____)	
In re:	)	Chapter 11 (JVA)
)	
Senco International, Inc.	)	Case No. 09-12880
)	
Debtor.	)	Honorable J. Vincent Aug, Jr.
)	
_____)	
In re:	)	Chapter 11
)	
Sentron Medical, Inc.	)	Case No. 09-12872 (JVA)
)	
Debtor.	)	Honorable J. Vincent Aug, Jr.
)	
_____)	
In re:	)	Chapter 11
)	
Gregg Laboratories, Inc.	)	Case No. 09-12875 (JVA)
)	
Debtor.	)	Honorable J. Vincent Aug, Jr.
)	
_____)	

**ORDER (A) SCHEDULING AN EXPEDITED HEARING
ON FIRST DAY MOTIONS AND APPLICATIONS FILED BY THE DEBTORS
AND (B) APPROVING THE FORM AND MANNER OF NOTICE THEREOF**

Upon consideration of the motion (the “**Motion**”)¹ of the above-captioned Debtors for entry of an order scheduling an expedited hearing on the First Day Motions and approving the form and manner thereof; and it appearing that the relief requested is in the best interests of the Debtors’ estates, their creditors, and other parties in interest; and it appearing that this Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and it appearing that this

¹ Capitalized terms used but not defined herein shall have the same meanings ascribed to them in the Motion.

Motion is a core proceeding pursuant to 28 U.S.C. § 157; and adequate notice of the Motion and opportunity for objection having been given, with no objections or requests for hearing having been filed, or all objections having been overruled, as the case may be; and it appearing that no other notice need be given; and after due deliberation and sufficient cause therefore, it is hereby:

1. ORDERED that the Motion is GRANTED; and it is further

2. ORDERED that this Court shall hear the First Day Motions at 10:00 a.m.

(prevailing Eastern time) on May 12, 2009 at Courtroom #1, United States Bankruptcy Court for the Southern District of Ohio, Cincinnati Divisional Office, 221 E. Fourth Street, Atrium Two Suite 800, Cincinnati, Ohio 45202 (the “**First Day Hearing**”). The agenda for the First Day Hearing is attached hereto as Exhibit 1; and it is further

3. ORDERED that the First Day Notice attached hereto as Exhibit 2 is approved in all respects and shall be served on (i) the Office of the United States Trustee for the Southern District of Ohio, (ii) counsel to the administrative agent for the Debtors’ prepetition lenders; (iii) counsel to the administrative agent for the Debtors’ proposed debtor-in-possession lenders; (iv) the creditors listed on the Debtors’ consolidated list of thirty largest unsecured creditors, as filed with the chapter 11 petitions; (v) all parties asserting a security interest in the assets of the Debtors to the extent reasonably known to the Debtors; and (vi) any governmental unit listed in LBR 5003-1(d) via overnight mail and, to the extent possible, via electronic mail or facsimile; and it is further

4. ORDERED that the requirement set forth in Rule 9013-1 of the Local Bankruptcy Rules for the Southern District of Ohio that any motion or other request for relief be accompanied by a memorandum of law is hereby deemed satisfied by the contents of the Motion or otherwise waived; and it is further

5. ORDERED that this Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

SO ORDERED.

###

EXHIBIT 1 TO ORDER

Proposed Agenda for First Day Hearing

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF OHIO
WESTERN DIVISION**

In re	)	Chapter 11
)	
SENCORP, <u>et al.</u> , ¹	)	Case No. 09-12869 (JVA)
	)	(Joint Administration Requested)
)	
	)	Honorable J. Vincent Aug, Jr.
Debtors.)	
)	

PROPOSED AGENDA

Set forth for Your Honor’s review are the matters proposed to be scheduled for hearing at 10:00 a.m. on May 12, 2009 (the “**First Day Hearings**”). The numbers below correspond to the tabs in the “First Day Binder,” which will delivered to chambers.

I. INTRODUCTION

Preliminary Remarks and Introductions

1. Affidavit of David T. Fyffe, Vice President-Corporate Financial Operations and Treasurer of SENCORP, in Support of First Day Motions [DN 4]

II. FIRST DAY PLEADINGS

The Debtors request consideration by this Court of the following pleadings (the “**First Day Pleadings**”) at the First Day Hearings:

2. Motion for Entry of an Order pursuant to Rule 1015(B) of the Federal Rules of Bankruptcy Procedure Directing Joint Administration of the Debtors’ Chapter 11 Cases [DN 3];
3. Motion of the Debtors for an Order Waiving Compliance with Local Bankruptcy Rule 9013-2 in Connection with Certain First Day Motions and Applications [DN 5];

¹ The Debtors in these Chapter 11 cases are: SENCORP, Senco Products, Inc., Senco Export, Inc., SenSource Global Sourcing, LLC, TyRex, LLC, Global Fastening Solutions, LLC, Agrifast, LLC, Nexicor, LLC, Omnifast, LLC, S C FINANCIAL, INC., Senco International, Inc., Sentron Medical, Inc., and Gregg Laboratories, Inc.

4. Motion of the Debtors for Entry of an Order Authorizing the Debtors to (i) Prepare a Consolidated List of Creditors and Equity Security Holders in Lieu of a Mailing Matrix, (ii) file a Consolidated List of the Thirty Largest Unsecured Creditors and (iii) Mail Initial Notices [DN 6];
5. Motion for Entry of an Order Establishing Certain Notice, Case Management and Administrative Procedures [DN 7];
6. Motion for Entry of an Order Granting the Debtors Additional Time Within Which to file Schedules and Statements [DN 10];
7. Motion of the Debtors for Entry of an Order (i) Approving Continued Use of Existing Cash Management System, (ii) Authorizing Use of Prepetition Bank Accounts and Business Forms, (iii) Waiving Certain Requirements of the United States Trustee, and (iv) Waiving the Requirements of 11 U.S.C. § 345(b) [DN 12];
8. Motion of the Debtors or Authority to Continue Intercompany Transfers Among Debtors and With Non-Debtor Affiliates [DN 13];
9. Motion of the Debtors for an Order (a) Authorizing the Debtors to (1) Pay and Honor Certain Prepetition Claims for (i) Wages, Salaries, Employee Benefits and Other Compensation, (ii) Withholdings and Deductions and (iii) Reimbursable Expenses; (2) Continue to Provide Certain Employee Benefits in the Ordinary Course of Business; (3) Pay All Related Costs and Expenses; and (b) Directing Banks to Receive, Process, Honor and Pay All Checks Presented for Payment and Electronic Payment Requests Relating to the Foregoing [DN 14];
10. Motion of the Debtors for an Order Authorizing Payment of Certain Prepetition Claims of Critical Vendors [DN 15];
11. Motion of the Debtors for Entry of an Order Authorizing the Debtors to Honor Certain Prepetition Obligations to Customers and to Otherwise Continue in the Ordinary Course of Business Their Customer Programs and Practices [DN 16];
12. Motion of the Debtors for Entry of an Order Authorizing the Debtors (a) to Maintain Postpetition Financing of Insurance Premiums and Renewals Thereof and (b) to pay Prepetition Premiums Necessary to Maintain Insurance Coverage in Current Effect [DN 17];
13. Motion of the Debtors for Entry of an Order Under 11 U.S.C. §§ 105(A) and 366 (i) Prohibiting Utilities from Discontinuing, Altering, or Refusing Service, (ii) Establishing Procedures for Determining Adequate Assurances of Payment, and (iii) Establishing Procedures for Utilities to Opt Out of the Debtors' Proposed Procedures for Adequate Assurance [DN 18];
14. Motion of the Debtors for Entry of an Order Authorizing the Debtors to (i) Pay in the Ordinary Course of Business Prepetition Claims of Shippers and Warehousemen and (ii) Satisfy the United States Customs Duties Imposed on Shipments from Foreign Suppliers and Prepetition Obligations of Service Providers in the Debtors' Foreign Supply Chain [DN 19];

15. Motion of the Debtors for Entry of an Order (a) Authorizing the Debtors to Remit and Pay Sales, Use, and Franchise Taxes and Certain Other Government Charges and (b) Approving Related Relief [DN 20];
16. Application to Retain, Employ and Compensate Frost Brown Todd LLC as Co-Counsel for the Debtors [DN 21] (**Request for entry of interim order**);
17. Application of the Debtors to Employ and Retain Latham & Watkins LLP as Attorneys for the Debtors and Debtors-in-Possession [DN 22] (**Request for entry of interim order**);
18. Application of the Debtors to Employ and Retain Mesirow Financial, Inc. as Investment Banker for the Debtors and Debtors-in-Possession [DN 23] (**Request for entry of interim order**);
19. Application of the Debtors to Employ and Retain The Garden City Group, Inc. as Notice, Claims and Balloting Agent for the Debtors and Debtors-in-Possession and Authorizing the Appointment of The Garden City group, Inc. as Notice, Claims and Balloting Agent to the Office of the Clerk of the Court [DN 24] (**Request for entry of interim order**);
20. Application of the Debtors to Employ and Retain Morris-Anderson & Associates Ltd. as Financial Advisors for the Debtors and Debtors-in-Possession [DN 25] (**Request for entry of interim order**);
21. Motions for Entry of Orders Admitting Josef S. Athanas and Stephen R. Tetro, II to Appear *Pro Hac Vice* [DN 26 & 27];
22. Motion for Entry of an Order Scheduling an Expedited Hearing on Debtors' Motion Establishing Bidding and Auction Procedures Related to the Potential Sale of All of the Debtors' Assets [DN 36];
23. Emergency Motion for Interim and Final Orders (i) Authorizing Debtors to Obtain Postpetition Financing Pursuant to 11 U.S.C. §§ 105, 361, 362 and 364; (ii) Authorizing Use of Cash Collateral Pursuant to 11 U.S.C. § 363, (iii) Granting Liens and Superpriority Claims; (iv) Granting Adequate Protection to Prepetition Secured Parties Pursuant to 11 U.S.C. § 361, 362, 363 and 364, and (v) Scheduling Final Hearing on the Debtors' Motion to Incur such Financing on a Permanent Basis Pursuant to Bankruptcy Rule 4001 [DN 28];
24. Motion of the Debtors for the Entry of an Order (A) Scheduling an Expedited Hearing On First Day Motions and Applications Filed By the Debtors and (B) Approving the Form and Manner of Notice Thereof; and
25. Motion of Debtors for the Entry of a Bridge Order with Respect to Employee Wages and Other Employee Benefits [DN 37].

III. ADDITIONAL PLEADINGS

In addition to the First Day Pleadings, the Debtors have filed the following pleadings, which the Debtors request to have set for hearing as indicated below, along with certain of the First Day Pleadings that the Debtors request to be set for subsequent final hearing:

26. Application for an Order Authorizing the Debtors and Debtors in Possession to Employ and Compensate Certain Professionals Utilized in the Ordinary Course of the Debtors' Businesses [DN 29];
****Request to have set for hearing at first omnibus hearing date****
27. Motion of the Debtors for Entry of an Administrative Order Pursuant to 11 U.S.C. §§ 105(A) and 331 Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Chapter 11 Professionals [DN 30];
****Request to have set for hearing at first omnibus hearing date****
28. Motion of the Debtors for an Order Under 11 U.S.C. § 365(a) Authorizing Rejection of Certain Executory Contracts [DN 31];
****Request to have set for hearing at first omnibus hearing date****
29. Motion of the Debtors for Entry of an Order Establishing Bar Date for Filing Requests for Payment of Administrative Expense Claims Under Sections 105 and 503(b)(9) of the Bankruptcy Code and Approving Form, Manner, and Sufficiency of Notice of the Bar Date Pursuant to Bankruptcy Rule 9007 [DN 32];
****Request to have set for hearing at first omnibus hearing date****
30. Motion of the Debtors for an Order Providing that Creditors' Committees Are Not Authorized or Required to Provide Access to Confidential Information of the Debtors or to Privileged Information [DN 33];
****Request to have set for hearing at first omnibus hearing date****
31. Motion of the Debtors for an Order Authorizing and Approving the Debtors' Employee Incentive Program [DN 34];
****Request to have set for hearing at first omnibus hearing date****
32. Motion Pursuant to 11 U.S.C. §§ 105(A), 363, 365, and Bankruptcy and Bankruptcy Rules 2002, 6004, 6006 for (I) Entry of an Order (A) Establishing Bidding and Auction Procedures Related to the Sale of All of the Debtors' Assets; (B) Approving Bid Protections for the Sale of the Debtors' Assets; (C) Scheduling an Auction and Sale Hearing for the Sale of the Debtors' Assets; (D) Establishing Certain Notice Procedures for Determining Cure Amounts for Executory Contracts and Leases to be Assigned; and (E) Granting Certain Related Relief; and (II) Entry of an Order (A) Approving the Sale of the Debtors' Assets Free and Clear of All Liens, Claims, Encumbrances and Interests; and (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases [DN 35]
****Request to have set for hearing****
33. Application to Retain, Employ and Compensate Frost Brown Todd LLC as Co-Counsel for the Debtors [DN 21] (**Request for entry of final order**);
****Request to have set for hearing at first omnibus hearing date****
34. Application of the Debtors to Employ and Retain Latham & Watkins LLP as Attorneys for the Debtors and Debtors-in-Possession [DN 22] (**Request for entry of final order**);
****Request to have set for hearing at first omnibus hearing date****

35. Application of the Debtors to Employ and Retain Mesirow Financial, Inc. as Investment Banker for the Debtors and Debtors-in-Possession [DN 23] **(Request for entry of final order);**
****Request to have set for hearing at first omnibus hearing date****
36. Application of the Debtors to Employ and Retain The Garden City Group, Inc. as Notice, Claims and Balloting Agent for the Debtors and Debtors-in-Possession and Authorizing the Appointment of The Garden City group, Inc. as Notice, Claims and Balloting Agent to the Office of the Clerk of the Court [DN 24] **(Request for entry of final order);**
****Request to have set for hearing at first omnibus hearing date****
37. Application of the Debtors to Employ and Retain Morris-Anderson & Associates Ltd. as Financial Advisors for the Debtors and Debtors-in-Possession [DN 25] **(Request for entry of final order);**
****Request to have set for hearing at first omnibus hearing date****
38. Motion of the Debtors for Entry of an Order Under 11 U.S.C. §§ 105(A) and 366 (i) Prohibiting Utilities from Discontinuing, Altering, or Refusing Service, (ii) Establishing Procedures for Determining Adequate Assurances of Payment, and (iii) Establishing Procedures for Utilities to Opt Out of the Debtors' Proposed Procedures for Adequate Assurance [DN 18];
****Request to be set for subsequent final hearing****
39. Emergency Motion for Interim and Final Orders (i) Authorizing Debtors to Obtain Postpetition Financing Pursuant to 11 U.S.C. §§ 105, 361, 362 and 364; (ii) Authorizing Use of Cash Collateral Pursuant to 11 U.S.C. § 363, (iii) Granting Liens and Superpriority Claims; (iv) Granting Adequate Protection to Prepetition Secured Parties Pursuant to 11 U.S.C. § 361, 362, 363 and 364, and (v) Scheduling Final Hearing on the Debtors' Motion to Incur such Financing on a Permanent Basis Pursuant to Bankruptcy Rule 4001 [DN 28].
****Request to be set for subsequent final hearing****

Dated: May ___, 2009
Cincinnati, OH

Respectfully submitted,

LATHAM & WATKINS LLP

Josef S. Athanas (pro hac vice motion pending)
Stephen R. Tetro II (pro hac vice motion pending)
Sears Tower, Suite 5800
233 South Wacker Drive
Chicago, Illinois 60606-6401
Telephone: (312) 876-7700
Facsimile: (312) 993-9767

- and -

FROST BROWN TODD LLC

By: /s/ Ronald E. Gold

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Beth A. Buchanan, Esq. (0068430)

2200 PNC Center

201 East Fifth Street

Cincinnati, Ohio 45202

Telephone: (513) 651-6800

Facsimile: (513) 651-6981

Email: rgold@fbtlaw.com

Email: bbuchanan@fbtlaw.com

**PROPOSED ATTORNEYS FOR DEBTORS
AND DEBTORS-IN-POSSESSION**

EXHIBIT 2 TO ORDER

First Day Notice

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF OHIO
WESTERN DIVISION**

In re	)	Chapter 11
)	
SENCORP, <u>et al.</u>,	)	Case No. 09-12869 (JVA)
	)	(Joint Administration Requested)
)	
	)	Honorable J. Vincent Aug, Jr.
Debtors.)	
)	

**NOTICE OF CHAPTER 11 FILING AND EXPEDITED HEARINGS ON CERTAIN
FIRST DAY MOTIONS OF DEBTORS AND DEBTORS IN POSSESSION**

PLEASE TAKE NOTICE THAT:

A. Commencement of Chapter 11 Cases and Notice of First Day Hearing

1. On May 8, 2009, SENCORP and certain of its affiliates and subsidiaries (collectively, the “**Debtors**”),¹ filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the Southern District of Ohio (the “**Court**”).

2. Together with their petitions, the Debtors also filed and requested an expedited hearing before this Court (the “**First Day Hearing**”) on the following motions and applications (the “**First Day Motions**”):

- a. Motion for Entry of an Order pursuant to Rule 1015(B) of the Federal Rules of Bankruptcy Procedure Directing Joint Administration of the Debtors’ Chapter 11 Cases;

¹ The Debtors in these Chapter 11 cases are: SENCORP, Senco Products, Inc., Senco Export, Inc., SenSource Global Sourcing, LLC, TyRex, LLC, Global Fastening Solutions, LLC, Agrifast, LLC, Nexicor, LLC, Omnifast, LLC, S C FINANCIAL, INC., Senco International, Inc., Sentron Medical, Inc., and Gregg Laboratories, Inc.

- b. Affidavit of David T. Fyffe, Vice President-Chief Financial Operations and Treasurer of SENCORP, in Support of First Day Motions;
- c. Motion of the Debtors for an Order Waiving Compliance with Local Bankruptcy Rule 9013-2 in Connection with Certain First Day Motions and Applications;
- d. Motion of the Debtors for Entry of an Order Authorizing the Debtors to (i) Prepare a Consolidated List of Creditors and Equity Security Holders in Lieu of a Mailing Matrix, (ii) file a Consolidated List of the Thirty Largest Unsecured Creditors and (iii) Mail Initial Notices;
- e. Motion for Entry of an Order Establishing Certain Notice, Case Management and Administrative Procedures;
- f. Motion for Entry of an Order Granting the Debtors Additional Time Within Which to file Schedules and Statements;
- g. Motion of the Debtors for Entry of an Order (i) Approving Continued Use of Existing Cash Management System, (ii) Authorizing Use of Prepetition Bank Accounts and Business Forms, (iii) Waiving Certain Requirements of the United States Trustee, and (iv) Waiving the Requirements of 11 U.S.C. § 345(B);
- h. Motion of the Debtors or Authority to Continue Intercompany Transfers Among Debtors and With Non-Debtor Affiliates;
- i. Motion of the Debtors for an Order (a) Authorizing the Debtors to (1) Pay and Honor Certain Prepetition Claims for (i) Wages, Salaries, Employee Benefits and Other Compensation, (ii) Withholdings and Deductions and (iii) Reimbursable Expenses; (2) Continue to Provide Certain Employee Benefits in the Ordinary Course of Business; (3) Pay All Related Costs and Expenses; and (b) Directing Banks to Receive, Process, Honor and Pay All Checks Presented for Payment and Electronic Payment Requests Relating to the Foregoing;
- j. Motion of the Debtors for an Order Authorizing Payment of Certain Prepetition Claims of Critical Vendors;
- k. Motion of the Debtors for Entry of an Order Authorizing the Debtors to Honor Certain Prepetition Obligations to Customers and to Otherwise Continue in the Ordinary Course of Business Their Customer Programs and Practices;
- l. Motion of the Debtors for Entry of an Order Authorizing the Debtors (a) to Maintain Postpetition Financing of Insurance Premiums and Renewals Thereof and (b) to pay Prepetition Premiums Necessary to Maintain Insurance Coverage in Current Effect;

- m. Motion of the Debtors for Entry of an Order Under 11 U.S.C. §§ 105(A) and 366 (i) Prohibiting Utilities from Discontinuing, Altering, or Refusing Service, (ii) Establishing Procedures for Determining Adequate Assurances of Payment, and (iii) Establishing Procedures for Utilities to Opt Out of the Debtors' Proposed Procedures for Adequate Assurance;
- n. Motion of the Debtors for Entry of an Order Authorizing the Debtors to (i) Pay in the Ordinary Course of Business Prepetition Claims of Shippers and Warehousemen and (ii) Satisfy the United States Customs Duties Imposed on Shipments from Foreign Suppliers and Prepetition Obligations of Service Providers in the Debtors' Foreign Supply Chain;
- o. Motion of the Debtors for Entry of an Order (a) Authorizing the Debtors to Remit and Pay Sales, Use, and Franchise Taxes and Certain Other Government Charges and (b) Approving Related Relief;
- p. Application to Retain, Employ and Compensate Frost Brown Todd LLC as Co-Counsel for the Debtors;
- q. Application of the Debtors to Employ and Retain Latham & Watkins LLP as Attorneys for the Debtors and Debtors-in-Possession;
- r. Application of the Debtors to Employ and Retain Mesirow Financial, Inc. as Investment Banker for the Debtors and Debtors-in-Possession;
- s. Application of the Debtors to Employ and Retain The Garden City Group, Inc. as Notice, Claims and Balloting Agent for the Debtors and Debtors-in-Possession and Authorizing the Appointment of The Garden City group, Inc. as Notice, Claims and Balloting Agent to the Office of the Clerk of the Court;
- t. Application of the Debtors to Employ and Retain Morris-Anderson & Associates Ltd. as Financial Advisors for the Debtors and Debtors-in-Possession;
- u. Motions for Entry of Orders Admitting Josef S. Athanas and Stephen R. Tetro, II to Appear *Pro Hac Vice*;
- v. Motion for Entry of an Order Scheduling an Expedited Hearing on Debtors' Motion Establishing Bidding and Auction Procedures Related to the Potential Sale of All of the Debtors' Assets;
- w. Emergency Motion for Interim and Final Orders (i) Authorizing Debtors to Obtain Postpetition Financing Pursuant to 11 U.S.C. §§ 105, 361, 362 and 364; (ii) Authorizing Use of Cash Collateral Pursuant to 11 U.S.C. § 363, (iii) Granting Liens and Superpriority Claims; (iv) Granting Adequate Protection to Prepetition Secured Parties Pursuant to 11 U.S.C. § 361, 362, 363 and 364, and (v) Scheduling Final Hearing on the Debtors' Motion to

Incur such Financing on a Permanent Basis Pursuant to Bankruptcy Rule 4001;

- x. Motion of Debtors for the Entry of a Bridge Order with Respect to Employee Wages and Other Employee Benefits; and
- y. Motion of the Debtors for the Entry of an Order (A) Scheduling and Expedited Hearing On First Day Motions and Applications Filed By the Debtors and (B) Approving the Form and Manner of Notice Thereof

3. This Court scheduled the First Day Hearing for May 12, 2009 at 10:00 a.m.

(Prevailing Eastern time) in Courtroom #1 at the United States Bankruptcy Court for the Southern District of Ohio, Cincinnati Divisional Office, 221 E. Fourth Street, Atrium Two, Suite 800, Cincinnati, Ohio 45202.

B. Deadline for Objections and Copies of Pleadings

4. A copy of each of the First Day Motions can be viewed on this Court's website at www.ecf.ohsb.uscourts.gov and on the SENCORP Legal Information Website at <http://www.sencorp-reorg.com>.

5. Your rights may be affected. You should read the First Day Motions carefully and discuss them with your attorney if you have one in this bankruptcy case. (If you do not have one in this bankruptcy case, you may wish to consult one.)

6. If you do not want this Court to grant the relief requested in the First Day Motions, or if you want this Court to consider your view on the First Day Motions, you or your attorney must attend the First Day Hearing. **If you or your attorney do not attend the First Day Hearing, this Court may grant the relief requested in the First Day First Day Motions.**

Dated: May 8, 2009
Cincinnati, OH

Respectfully submitted,

LATHAM & WATKINS LLP

Josef S. Athanas (pro hac vice motion pending)
Stephen R. Tetro II (pro hac vice motion pending)
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- and -

FROST BROWN TODD LLC

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**PROPOSED ATTORNEYS FOR DEBTORS
AND DEBTORS-IN-POSSESSION**

EXHIBIT 1 TO NOTICE

Proposed First Day Agenda

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF OHIO
WESTERN DIVISION**

In re) Chapter 11
)
) Case No. 09-12869 (JVA)
SENCORP, et al.,¹) (Joint Administration Requested)
)
) Honorable J. Vincent Aug, Jr.
Debtors.)
)

PROPOSED AGENDA

Set forth for Your Honor's review are the matters proposed to be scheduled for hearing at 10:00 a.m. on May 12, 2009 (the "**First Day Hearings**"). The numbers below correspond to the tabs in the "First Day Binder," which will delivered to chambers.

I. INTRODUCTION

Preliminary Remarks and Introductions

1. Affidavit of David T. Fyffe, Vice President-Corporate Financial Operations and Treasurer of SENCORP, in Support of First Day Motions [DN 4]

II. FIRST DAY PLEADINGS

The Debtors request consideration by this Court of the following pleadings (the "**First Day Pleadings**") at the First Day Hearings:

2. Motion for Entry of an Order pursuant to Rule 1015(B) of the Federal Rules of Bankruptcy Procedure Directing Joint Administration of the Debtors' Chapter 11 Cases [DN 3];
3. Motion of the Debtors for an Order Waiving Compliance with Local Bankruptcy Rule 9013-2 in Connection with Certain First Day Motions and Applications [DN 5];

¹ The Debtors in these Chapter 11 cases are: SENCORP, Senco Products, Inc., Senco Export, Inc., SenSource Global Sourcing, LLC, TyRex, LLC, Global Fastening Solutions, LLC, Agrifast, LLC, Nexicor, LLC, Omnifast, LLC, S C FINANCIAL, INC., Senco International, Inc., Sentron Medical, Inc., and Gregg Laboratories, Inc.

4. Motion of the Debtors for Entry of an Order Authorizing the Debtors to (i) Prepare a Consolidated List of Creditors and Equity Security Holders in Lieu of a Mailing Matrix, (ii) file a Consolidated List of the Thirty Largest Unsecured Creditors and (iii) Mail Initial Notices [DN 6];
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7. Motion of the Debtors for Entry of an Order (i) Approving Continued Use of Existing Cash Management System, (ii) Authorizing Use of Prepetition Bank Accounts and Business Forms, (iii) Waiving Certain Requirements of the United States Trustee, and (iv) Waiving the Requirements of 11 U.S.C. § 345(b) [DN 12];
8. Motion of the Debtors or Authority to Continue Intercompany Transfers Among Debtors and With Non-Debtor Affiliates [DN 13];
9. Motion of the Debtors for an Order (a) Authorizing the Debtors to (1) Pay and Honor Certain Prepetition Claims for (i) Wages, Salaries, Employee Benefits and Other Compensation, (ii) Withholdings and Deductions and (iii) Reimbursable Expenses; (2) Continue to Provide Certain Employee Benefits in the Ordinary Course of Business; (3) Pay All Related Costs and Expenses; and (b) Directing Banks to Receive, Process, Honor and Pay All Checks Presented for Payment and Electronic Payment Requests Relating to the Foregoing [DN 14];
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11. Motion of the Debtors for Entry of an Order Authorizing the Debtors to Honor Certain Prepetition Obligations to Customers and to Otherwise Continue in the Ordinary Course of Business Their Customer Programs and Practices [DN 16];
12. Motion of the Debtors for Entry of an Order Authorizing the Debtors (a) to Maintain Postpetition Financing of Insurance Premiums and Renewals Thereof and (b) to pay Prepetition Premiums Necessary to Maintain Insurance Coverage in Current Effect [DN 17];
13. Motion of the Debtors for Entry of an Order Under 11 U.S.C. §§ 105(A) and 366 (i) Prohibiting Utilities from Discontinuing, Altering, or Refusing Service, (ii) Establishing Procedures for Determining Adequate Assurances of Payment, and (iii) Establishing Procedures for Utilities to Opt Out of the Debtors' Proposed Procedures for Adequate Assurance [DN 18];
14. Motion of the Debtors for Entry of an Order Authorizing the Debtors to (i) Pay in the Ordinary Course of Business Prepetition Claims of Shippers and Warehousemen and (ii) Satisfy the United States Customs Duties Imposed on Shipments from Foreign Suppliers and Prepetition Obligations of Service Providers in the Debtors' Foreign Supply Chain [DN 19];

15. Motion of the Debtors for Entry of an Order (a) Authorizing the Debtors to Remit and Pay Sales, Use, and Franchise Taxes and Certain Other Government Charges and (b) Approving Related Relief [DN 20];
16. Application to Retain, Employ and Compensate Frost Brown Todd LLC as Co-Counsel for the Debtors [DN 21] (**Request for entry of interim order**);
17. Application of the Debtors to Employ and Retain Latham & Watkins LLP as Attorneys for the Debtors and Debtors-in-Possession [DN 22] (**Request for entry of interim order**);
18. Application of the Debtors to Employ and Retain Mesirow Financial, Inc. as Investment Banker for the Debtors and Debtors-in-Possession [DN 23] (**Request for entry of interim order**);
19. Application of the Debtors to Employ and Retain The Garden City Group, Inc. as Notice, Claims and Balloting Agent for the Debtors and Debtors-in-Possession and Authorizing the Appointment of The Garden City group, Inc. as Notice, Claims and Balloting Agent to the Office of the Clerk of the Court [DN 24] (**Request for entry of interim order**);
20. Application of the Debtors to Employ and Retain Morris-Anderson & Associates Ltd. as Financial Advisors for the Debtors and Debtors-in-Possession [DN 25] (**Request for entry of interim order**);
21. Motions for Entry of Orders Admitting Josef S. Athanas and Stephen R. Tetro, II to Appear *Pro Hac Vice* [DN 26 & 27];
22. Motion for Entry of an Order Scheduling an Expedited Hearing on Debtors' Motion Establishing Bidding and Auction Procedures Related to the Potential Sale of All of the Debtors' Assets [DN 36];
23. Emergency Motion for Interim and Final Orders (i) Authorizing Debtors to Obtain Postpetition Financing Pursuant to 11 U.S.C. §§ 105, 361, 362 and 364; (ii) Authorizing Use of Cash Collateral Pursuant to 11 U.S.C. § 363, (iii) Granting Liens and Superpriority Claims; (iv) Granting Adequate Protection to Prepetition Secured Parties Pursuant to 11 U.S.C. § 361, 362, 363 and 364, and (v) Scheduling Final Hearing on the Debtors' Motion to Incur such Financing on a Permanent Basis Pursuant to Bankruptcy Rule 4001 [DN 28];
24. Motion of the Debtors for the Entry of an Order (A) Scheduling an Expedited Hearing On First Day Motions and Applications Filed By the Debtors and (B) Approving the Form and Manner of Notice Thereof; and
25. Motion of Debtors for the Entry of a Bridge Order with Respect to Employee Wages and Other Employee Benefits [DN 37].

III. ADDITIONAL PLEADINGS

In addition to the First Day Pleadings, the Debtors have filed the following pleadings, which the Debtors request to have set for hearing as indicated below, along with certain of the First Day Pleadings that the Debtors request to be set for subsequent final hearing:

26. Application for an Order Authorizing the Debtors and Debtors in Possession to Employ and Compensate Certain Professionals Utilized in the Ordinary Course of the Debtors' Businesses [DN 29];
****Request to have set for hearing at first omnibus hearing date****
27. Motion of the Debtors for Entry of an Administrative Order Pursuant to 11 U.S.C. §§ 105(A) and 331 Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Chapter 11 Professionals [DN 30];
****Request to have set for hearing at first omnibus hearing date****
28. Motion of the Debtors for an Order Under 11 U.S.C. § 365(a) Authorizing Rejection of Certain Executory Contracts [DN 31];
****Request to have set for hearing at first omnibus hearing date****
29. Motion of the Debtors for Entry of an Order Establishing Bar Date for Filing Requests for Payment of Administrative Expense Claims Under Sections 105 and 503(b)(9) of the Bankruptcy Code and Approving Form, Manner, and Sufficiency of Notice of the Bar Date Pursuant to Bankruptcy Rule 9007 [DN 32];
****Request to have set for hearing at first omnibus hearing date****
30. Motion of the Debtors for an Order Providing that Creditors' Committees Are Not Authorized or Required to Provide Access to Confidential Information of the Debtors or to Privileged Information [DN 33];
****Request to have set for hearing at first omnibus hearing date****
31. Motion of the Debtors for an Order Authorizing and Approving the Debtors' Employee Incentive Program [DN 34];
****Request to have set for hearing at first omnibus hearing date****
32. Motion Pursuant to 11 U.S.C. §§ 105(A), 363, 365, and Bankruptcy and Bankruptcy Rules 2002, 6004, 6006 for (I) Entry of an Order (A) Establishing Bidding and Auction Procedures Related to the Sale of All of the Debtors' Assets; (B) Approving Bid Protections for the Sale of the Debtors' Assets; (C) Scheduling an Auction and Sale Hearing for the Sale of the Debtors' Assets; (D) Establishing Certain Notice Procedures for Determining Cure Amounts for Executory Contracts and Leases to be Assigned; and (E) Granting Certain Related Relief; and (II) Entry of an Order (A) Approving the Sale of the Debtors' Assets Free and Clear of All Liens, Claims, Encumbrances and Interests; and (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases [DN 35]
****Request to have set for hearing****
33. Application to Retain, Employ and Compensate Frost Brown Todd LLC as Co-Counsel for the Debtors [DN 21] (**Request for entry of final order**);
****Request to have set for hearing at first omnibus hearing date****
34. Application of the Debtors to Employ and Retain Latham & Watkins LLP as Attorneys for the Debtors and Debtors-in-Possession [DN 22] (**Request for entry of final order**);
****Request to have set for hearing at first omnibus hearing date****

35. Application of the Debtors to Employ and Retain Mesirow Financial, Inc. as Investment Banker for the Debtors and Debtors-in-Possession [DN 23] **(Request for entry of final order);**
****Request to have set for hearing at first omnibus hearing date****
36. Application of the Debtors to Employ and Retain The Garden City Group, Inc. as Notice, Claims and Balloting Agent for the Debtors and Debtors-in-Possession and Authorizing the Appointment of The Garden City group, Inc. as Notice, Claims and Balloting Agent to the Office of the Clerk of the Court [DN 24] **(Request for entry of final order);**
****Request to have set for hearing at first omnibus hearing date****
37. Application of the Debtors to Employ and Retain Morris-Anderson & Associates Ltd. as Financial Advisors for the Debtors and Debtors-in-Possession [DN 25] **(Request for entry of final order);**
****Request to have set for hearing at first omnibus hearing date****
38. Motion of the Debtors for Entry of an Order Under 11 U.S.C. §§ 105(A) and 366 (i) Prohibiting Utilities from Discontinuing, Altering, or Refusing Service, (ii) Establishing Procedures for Determining Adequate Assurances of Payment, and (iii) Establishing Procedures for Utilities to Opt Out of the Debtors' Proposed Procedures for Adequate Assurance [DN 18];
****Request to be set for subsequent final hearing****
39. Emergency Motion for Interim and Final Orders (i) Authorizing Debtors to Obtain Postpetition Financing Pursuant to 11 U.S.C. §§ 105, 361, 362 and 364; (ii) Authorizing Use of Cash Collateral Pursuant to 11 U.S.C. § 363, (iii) Granting Liens and Superpriority Claims; (iv) Granting Adequate Protection to Prepetition Secured Parties Pursuant to 11 U.S.C. § 361, 362, 363 and 364, and (v) Scheduling Final Hearing on the Debtors' Motion to Incur such Financing on a Permanent Basis Pursuant to Bankruptcy Rule 4001 [DN 28].
****Request to be set for subsequent final hearing****

Dated: May ___, 2009
Cincinnati, OH

Respectfully submitted,

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- and -

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**PROPOSED ATTORNEYS FOR DEBTORS
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