

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF OHIO
WESTERN DIVISION**

In re:)	Chapter 11
)	
SENCORP, <u>et al.</u>)	Case No. 09-12869 (JVA)
)	
Debtors. ¹)	Jointly Administered
)	
		Sale Hearing: July 2, 2009 at 10:00 a.m. Objection Deadline: June 26, 2009 at 4:00 p.m.

**NOTICE OF SALE OF CERTAIN ASSETS FREE AND CLEAR OF LIENS, CLAIMS,
ENCUMBRANCES AND INTERESTS**

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. Pursuant to the Order Pursuant to 11 U.S.C. §§ 105(A), 363, 365, and Bankruptcy Rules 2002, 6004, 6006 (A) Establishing Bidding and Auction Procedures Related to the Sale of All of the Debtors' Assets; (B) Approving Bid Protections for the Sale of the Debtors' Assets; (C) Scheduling an Auction and Sale Hearing for the Sale of the Debtors' Assets; (D) Establishing Certain Notice Procedures for Determining Cure Amounts for Executory Contracts and Leases to be Assigned; and (E) Granting Certain Related Relief (the "**Bidding Procedures Order**") entered by the United States Bankruptcy Court for the Southern District of Ohio (the "**Bankruptcy Court**") on May 27, 2009, the above captioned debtors and debtors-in-possession (collectively, the "**Debtors**") are selling substantially all of their assets (the "**Assets**") related to the Debtors' business free and clear of all liens, claims and encumbrances and interests to the fullest extent allowable under the Bankruptcy Code and assuming and assigning certain executory contracts and unexpired leases. Capitalized terms not otherwise defined herein shall

¹ The Debtors in these Chapter 11 cases are: SENCORP, Senco Products, Inc., Senco Export, Inc., SenSource Global Sourcing, LLC, TyRex, LLC, Global Fastening Solutions, LLC, Agrifast, LLC, Nexicor,

have the meaning given to them in the bidding procedures approved as part of the Bidding Procedures Order.

2. All documents filed with the Bankruptcy Court in connection with these Chapter 11 Cases and the proposed sale, including the Bidding Procedures Order, the terms and conditions of the proposed sale and the date, time and place of the Auction, are available to the public at no charge by visiting: <http://www.sencorp-reorg.com>.

3. A hearing to approve the Sale (the “**Sale Hearing**”) to any Successful Bidder will be held at 10:00 a.m. (prevailing Eastern time) on July 2, 2009, unless otherwise continued pursuant to the terms of the Bidding Procedures. The Sale Hearing will be held before the Honorable J. Vincent Aug, Jr., United States Bankruptcy Judge, at the United States Bankruptcy Court, 221 East Fourth Street, Atrium Two, Suite 800, Cincinnati, Ohio 45402.

4. Objections, if any, to any Sale must be filed by June 26, 2009 at 4:00 p.m. (prevailing Eastern time) (the “**Sale Objection Deadline**”). At the same time, you must also serve a copy of the objection so as to be received by June 26, 2009 at 4:00 p.m. on (i) by mail at Latham & Watkins LLP, Suite 5800, 233 South Wacker Drive, Chicago, Illinois 60606 (Attn: Stephen R. Tetro II, Esq.), and by facsimile, (312) 993-9767 (Attn: Stephen R. Tetro II, Esq.), (ii) the Debtors by mail, c/o Global Fastening Solutions, LLC, 4270 Ivy Pointe Blvd., Cincinnati, Ohio 45245 (Attn: General Counsel), and by facsimile, (513) 388-3371 (Attn: General Counsel) and (iii) the Committee’s counsel by mail at Schottenstein, Zox & Dunn Co., LPA, 250 West Street, Columbus, OH 43215 (Attn: Victoria E. Powers) and by facsimile, (614) 462-5135.

5. IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE BANKRUPTCY COURT MAY GRANT THE RELIEF REQUESTED BY THE MOTION

WITHOUT FURTHER NOTICE OR HEARING. Only those objections made in writing, timely filed, and served in accordance with the above procedures will be considered at the Sale Hearing.

6. This notice is qualified in its entirety by the Bidding Procedures Order.

Dated: May 28, 2009
Cincinnati, Ohio

Respectfully submitted,

LATHAM & WATKINS LLP

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- and -

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**PROPOSED ATTORNEYS FOR DEBTORS
AND DEBTORS-IN-POSSESSION**